

Reporting Requirements for Public Agencies Under Senate Bill 914 (S.L. 2001-496)

1) Contracts with construction managers at risk.

Report to: Secretary of the Department of Administration

Information required: On all projects where a construction manager at risk is used:

- 1) A detailed explanation of the reason the particular construction manager at risk was chosen.
- 2) The terms of the contract with the construction manager at risk.
- 3) A list of all other firms considered but not selected as the construction manager at risk, and the amount of their proposed fees for services.
- 4) The form of bidding used by the construction manager at risk on the project.

Time for reporting: Secretary shall adopt rules to implement the reporting requirements, including the format and frequency of reporting.

Citation: G.S. 143-64.31(b); S.L. 2001-496, Section 1.

2) Effectiveness/cost-benefit of construction methods.

Report to: Secretary of the Department of Administration.

Information required: The effectiveness and cost-benefit of utilization of each of the construction methods authorized in G.S. 143-128(a1). Reports must be in the format and contain data prescribed by the Secretary, and must include at least the following information for each project:

- 1) The type of construction method used on the project.
- 2) The total dollar value of building projects (for the year) by specific project with costs.
- 3) The bid costs and relevant post-bid costs.
- 4) A detailed listing of all contractors and subcontractors used on the project indicating whether the contractor or subcontractor was an out-of-state contractor or subcontractor.
- 5) If any contractor or subcontractor was an out-of-state contractor or subcontractor, the reasons why the contractor or subcontractor was selected.

Time for reporting: Reports must be filed annually, on or before April 1, beginning April 1, 2003.

Citation: S.L. 2001-496, Section 13.

3) Minority business participation – building construction or repair projects \$300,000 or more.

Report to: Department of Administration, Office for Historically Underutilized Businesses.

Information required: Reports must be in the format and contain the data prescribed by the Secretary of the Department of Administration, and must include at least the following information:

- 1) The verifiable percentage goal for the project.
- 2) The type and total dollar value of the project, minority business utilization by minority business utilization by minority business category, trade, total dollar value of contracts awarded to each minority group for each project, the applicable good faith effort guidelines or rules used to recruit minority

business participation, and good faith documentation accepted by the public entity from the successful bidder.

- 3) The utilization of minority businesses under the various construction methods under G.S. 143-128(a1).

Time for reporting: The University of North Carolina and the State Board of Community Colleges must report quarterly. All other public entities must report semiannually.

Citation: G.S. 143-128.3(a); S.L. 2001-496, Section 3.6.

4) Minority business participation - building construction or repair contracts in the informal bid range.

Report to: Department of Administration, Office for Historically Underutilized Businesses.

Information required: For building construction or repair contracts costing between \$5,000 and the formal bid limit (\$300,000), for each project, all data including:

- 1) The type of project.
- 2) Total dollar value of the project.
- 3) Dollar value of minority business participation on each project.
- 4) Documentation of efforts to recruit minority participation.

Time for reporting: Upon completion of the project.

Citation: G.S. 143-129(b); S.L. 2001-496, Section 5.1.