

Judicial College
Institute of Government
School of Government
The University of North Carolina at Chapel Hill

**Handling Incompetency Proceedings:
Guardianship Training for Clerks and Assistant Clerks of Superior Court**
April 25-27, 2007

Wednesday, April 25, 2007

UNC-CH School of Government (Knapp Building)

9:00 – 10:00 am	Check-In	Cindy Lee
10:00 – 10:10 am	Welcome and Overview	Jim Drennan John Saxon
10:10 – 11:00 am	Guardianship in North Carolina Today (Panel Discussion)	Frank Johns Lynne Berry
11:00 – 11:15 am	Guardianship Practice Survey	John Saxon
11:15 – 12:00 pm	Jurisdiction, Venue, Notice, and Pleading	Frank Johns
12:00 – 12:30 pm	Case Problem (Part I)	John Saxon
12:30 – 1:30 pm	Lunch	
1:30 – 2:00 pm	Attorneys and Guardians ad Litem	John Saxon
2:00 – 2:30 pm	Case Problem (Part II)	John Saxon
2:30 – 2:45 pm	Break	
2:45 – 3:45 pm	Incompetency Hearings: Procedure and Evidence	Lou Newman
3:45 – 4:00 pm	Break	
4:00 – 4:30 pm	Incompetency Hearings: Procedure and Evidence (cont.)	Lou Newman
4:30 – 5:00 pm	Case Problem (Part III)	John Saxon

Thursday, April 26, 2007

UNC-CH Friday Center for Continuing Education

9:00 – 10:30 am	Judicial Determination of Incapacity (Defining and Determining Incapacity, Limited Guardianship, Alternatives to Guardianship)	Erica Wood Dr. Dan Marson
10:30 – 10:45 am	Break	

10:45 – 12:00 pm	Judicial Determination of Incapacity (cont.)	Erica Wood Dr. Dan Marson
12:00 – 1:00 pm	Lunch	
1:00 – 2:30 pm	Medical Assessment of Incapacity	Dr. Michele Haber
2:30 – 2:45 pm	Break	
2:45 – 3:45 pm	Incompetency and the Law in N.C.	Susan Pollitt
3:45 – 4:00 pm	Break	
4:00 – 4:45 pm	Case Problem (Part IV)	John Saxon
7:00 pm	Dinner at Spice Street, Chapel Hill	

Friday, April 27, 2007

UNC-CH Friday Center for Continuing Education

9:00 – 9:30 am	Guardianship Resources and Training	Pamela Best
9:30 – 10:15 am	Mediation of Guardianship Cases	Lynne Berry Pamela Best
10:15 – 10:30 am	Break	
10:30 – 11:30 am	Appointment of Guardians	Pamela Best
11:30 – 12:00 pm	Case Problem (Part V)	John Saxon
12:00 – 1:00 pm	Lunch	
1:00 – 1:45 pm	Guardianship View from the Bench and Question and Answer	Whit Gibson Jamie Stanford
1:45 – 2:30 pm	Guardianship “Not Jeopardy”® Game	John Saxon Jim Drennan

Program Coordinator
Cindy Lee
919-962-0124
cdlee@sog.unc.edu

Faculty Coordinators
Prof. Jim Drennan
919-966-4160
drennan@sog.unc.edu

Prof. John L. Saxon
919-966-4289
saxon@sog.unc.edu

Administrative Office of the Court Guests

Pamela Best
Pete Powell
Mariah West
Bonnie Salmon
Barbara Moore
Dolly Whiteside

Additional Guests

Lynne Berry
Frank Johns