

North Carolina IOLTA: 40 Years of Investing in Justice

North Carolina Interest on Lawyers' Trust Accounts A program of the North Carolina State Bar NORTH CAROLINA IOLTA



Meet our Leadership

Shelby Benton, Chair Benton Family Law Goldsboro, North Carolina Ø

Mary Irvine, Executive Director NC IOLTA Raleigh, North Carolina

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What is NC IOLTA?

Program created in 1983 by the State Bar and approved by the North Carolina Supreme Court to collect interest earned on lawyers' general pooled trust accounts to fund programs for the public's benefit.



Mission

To improve the lives of North Carolinians by strengthening the justice system as a leader, partner, and funder.

Vision

A North Carolina where all people can effectively meet their legal needs.



NORTH CAROLINA IOLTA



Thank you for your service!

John Arrowood, N.C. Court of Appeals, Superior Court, Mecklenburg County Rhoda B. Billings, N.C. Supreme Court Charles L. Becton, N.C. Court of Appeals Sidney S. Eagles Jr., N.C. Court of Appeals Robinson O. Everett, U.S. Court of Military Appeals James G. Exum Jr., N.C. Supreme Court, Superior Court, Guilford County Jane V. Harper, District Court, Mecklenburg County Clifton E. Johnson, N.C. Court of Appeals, Superior Court, District Court, Mecklenburg County Linda M. McGee, N.C. Court of Appeals Naomi E. Morris, N.C. Court of Appeals Lillian B. O'Briant, District Court, Randolph, Montgomery, & Moore Counties James A. Wynn, U.S. Court of Appeals for the Fourth Circuit, N.C. Supreme Court, N.C. Court of Appeals

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THE NEED

There is **one legal aid attorney for every 8,000 North Carolinians eligible** for services.





21% of the population of North Carolina, 2 million individuals, qualify for legal aid.

Our duty to help

"The legal profession is a group of people united in a learned calling for the public good. At their best, lawyers assure the availability of legal services to all, regardless of ability to pay..."



... "the provision of free legal services to those unable to pay reasonable fees continues to be an obligation of each lawyer as well as the profession generally, but the efforts of individual lawyers are often not enough to meet the need. Thus, the profession and government instituted additional programs to provide legal services. Accordingly, legal aid offices, lawyer referral services and other related programs were developed... Every lawyer should support all proper efforts to meet this need for legal services."

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NORTH CAROLINA

IOLTA



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Civil legal aid changes lives. Alsha escaped her abusive estranged husband and was able to tell her story in court with the help of a legal

aid attorney, securing safety and stability for her children.

Why We Do This Work



In 2021, NC IOLTA grantees provided assistance in more than **31,000** closed cases, impacting the lives of more than **91,000** household members.

How We Work

We partner with financial institutions acros the state to secu the highest intere rates and lowes

We assist individual lawyers and law offices with establishing mandatory interest-bearing IOLTA accounts to hold client funds.

Those accounts earn interest which financial institutions send to IOLTA on a monthly basis.

We distribute funds to grantees who, in turn, provide legal advice and representation across our communities and in every county.



IOLTA Account Income

Income from IOLTA accounts fluctuates based on interest rates paid on accounts and the average balances.



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2023 IOLTA Grants

\$4,957,500 to organizations to provide direct civil legal services

\$629,564 to volunteer lawyer programs

\$514,800 to improve the administration of justice Total IOLTA grants: \$6,101,864

An increase in regular IOLTA grants of 43% over regular 2022 awards





Our Impact



Our Impact





Our Impact

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Get Involved



Join us in working toward equitable access to civil legal aid to create a North Carolina where all individuals, families and children can fairly navigate the justice system to have their basic needs met and their rights protected *so they can thrive*.



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Contact Us

Visit <u>www.nciolta.org</u> for more information about North Carolina IOLTA.

Questions? Mary Irvine <u>mirvine@ncbar.gov</u> 919.706.4435