

State Treasurer's Conference 2025

Tuesday, June 10, 9:00 am – 1:00 pm via Zoom

Wednesday, June 11, 9:00 am – 12:30 pm via Zoom

Tuesday, June 10

9:00 am – 9:15 am **Announcements and CPE Credit Process for this Conference**

9:15 am – 9:45 am **Welcome and Update from the State Treasurer of North Carolina**
Brad Briner, North Carolina State Treasurer

9:45am – 10:45am **GASB Update**
David Bean, CEO of Governmental Accounting Research, LLC, and former GASB Director of Research and Technical Activities

10:45am – 11:00am **Break**

11:00 am – 12:00 pm **GASB Update (cont.)**
David Bean

12:00 pm – 12:30 pm **Unclaimed Property Division**
MaryAnne Fitzpatrick
Assistant Deputy Treasurer

12:30 pm – 1:00 pm **LGC Fiscal Management Update**
Kendra Boyle, Director of Fiscal Management
State and Local Government Finance Division,
Department of State Treasurer

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9:00 am – 9:30 am **LGC Debt Management Update**

*Jennifer Wimmer, Director of Debt Management
State and Local Government Finance Division,
Department of State Treasurer*

9:30 am – 10:30 am **NC Retirement Systems Division**

Courtney Carter, Director, Payroll & Employer Reporting

10:30 – 10:45 Break

10:45-11:45 **Common Audit Review Issues and LOGOS Audit Module**

*Becky Dzingeleski, Fiscal Management Section
Melissa Cundey, Fiscal Management Section
Eric Faust, Fiscal Management Section*

11:45 am –12:30 pm **ARPA, GAAP & Budgetary Accounting for Cash Flow Loans, and
Statutory Compliance Checklist**

*Kara Millonzi, Robert W. Bradshaw Jr. Distinguished Professor of Public
Law and Government: Associate Dean for Research and Innovation, UNC
School of Government
Sharon Edmundson, Director of Municipal Finance Programs, NC League
of Municipalities
Greg Allison, Teaching Professor; Secretary, School of Government
Foundation Board of Directors, UNC School of Government*