

Fall 2023 Intermediate Purchasing Seminar Course Agenda Tuesday, November 28 through Thursday, November 28, 2023

UNC School of Government *In Person at the School of Government, Room 2603*

Pre-Recorded Lectures (1.5 hours total time and instruction)

Students must watch each lecture **prior** to the first day of in-person instruction on Tuesday, November 28. The pre-recorded lectures include embedded questions, which track your participation. If you do not watch the videos, you will not receive a certificate for completion of the course.

- I. Welcome and Course Introduction (5 minutes)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government
- II. Purchasing and Contracting Law Recap (30 minutes)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government
- III. Uniform Guidance and Procurement (30 minutes)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government
- IV. Surplus Property Disposal for Local Governments (30 minutes)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government

Live Sessions

Tuesday, November 28, 2023 (4.25 hours total time; 4.0 hours instruction)

12:15 p.m. to 12:30 p.m.	Introduction and Course Overview Crista M. Cuccaro <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government
12:30 p.m. to 1:45 p.m.	Purchasing and Construction Contracting Law: Recap and Case Problems Crista M. Cuccaro <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government
1:45 p.m. to 2:00 p.m.	Break
2:00 p.m. to 3:00 p.m.	Acquiring Property Through Leases Kara Millonzi <i>Robert W. Bradshaw, Jr. Distinguished Professor of Public Law and Government</i> , UNC School of Government
3:00 p.m. to 3:15 p.m.	Break
3:15 p.m. to 4:15 p.m.	Surplus Property Disposal: Case Problems Crista M. Cuccaro

Teaching Assistant Professor of Public Law and Government, UNC School of Government

4:15 p.m.

Adjourn

Wednesday, November 29, 2023 (6.75 hours total time; 5.25 hours instruction)

9:00 a.m. to 10:15 a.m.

Uniform Commercial Code: What Purchasers Need to Know
Steven C. Graham, C.P.M., CLGPO
Vice President of Finance and Operations, Vance-Granville Community College

10:15 a.m. to 10:30 a.m.

Break

10:30 a.m. to 12:00 p.m.

Contract Provisions: The Good, The Bad, and The Totally Unacceptable
Beth Smerko
Senior Deputy County Attorney, Wake County, North Carolina

12:00 p.m. to 1:00 p.m.

Lunch

1:00 p.m. to 2:00 p.m.

Risk Management in Public Contracting
Precious Seabrooks, CISR, AIC
Risk Management Coordinator, Town of Cary

2:00 p.m. to 2:15 p.m.

Break

2:15 p.m. to 3:45 p.m.

Ethics and Conflicts of Interest: Case Problems
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government, UNC School of Government*

3:45 p.m.

Adjourn

Thursday, November 30, 2023 (7.0 hours total, 5.5 hours instruction)

9:00 a.m. to 10:00 a.m.

Procurement Planning
Cheryl Wright
Director of Procurement & Contract Management, Union County

10:00 a.m. to 10:15 a.m.

Break

10:15 a.m. to 11:15 a.m.

Measuring What Matters in Public Contracting
Obed Pasha, Ph.D.
Assistant Professor of Public Management, UNC School of Government

11:15 a.m. to 12:00 p.m.

Brainstorming Session

12:00 p.m. to 1:00 p.m.

Lunch

1:00 p.m. to 2:30 p.m.	Bids Gone Bad: Case Problems Fran Cameron, CLGPO Purchasing Manager, Guilford County Crista M. Cuccaro, <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government
2:30 p.m. to 2:45 p.m.	Break
2:45 p.m. to 3:45 p.m.	Managing Procurement in Your Organization: Panel Discussion Speakers TBD
3:45 p.m. to 4:00 p.m.	Introduction to Knowledge Check and Time for Questions Crista M. Cuccaro <i>Assistant Professor of Public Law and Government</i> , UNC School of Government
4:00 p.m.	Adjourn

Attendance Policy

In order to receive a course completion certificate, participants must attend all sessions. The instructor reserves the right to withhold a course completion certificate to anyone who fails to satisfy these requirements.

Completion of Knowledge Check

To receive a course completion certificate from the School of Government, course participants must complete a 25-question multiple choice question “Knowledge Check” prior to midnight at the end of the day on Tuesday, December 5, 2023. No minimum score is required to obtain a course completion certificate. The Knowledge Check will be available after the class ends on Thursday.