

# State Treasurer's Conference

June 15, June 20, & June 22, 2023

9:00am – 12:30pm via Zoom

## Thursday, June 15

- 9:00am – 9:15am **Announcements and CPE Credit Process for this Conference**
- 9:15am – 9:45am **Welcome and Update from the State Treasurer of North Carolina**  
*State Treasurer Dale R. Folwell, CPA*
- 9:45am – 10:30am **GASB Update – The Present and Future (part one)**  
*Dave Bean, CEO of Governmental Accounting Research, LLC and former GASB Director of Research and Technical Activities*
- 10:30am – 10:45am **Break**
- 10:45am – 11:30am **GASB Update – The Present and Future (part two)**  
*Dave Bean, CEO of Governmental Accounting Research, LLC and former GASB Director of Research and Technical Activities*
- 11:30am – 12:15pm **Mythbusters**  
*Debbie Tomasko, Director of Policy, Technology and Operations  
State and Local Government Finance Division,  
Department of State Treasurer*

## Tuesday, June 20

- 9:00am – 10:00am **LGC Debt Management Update**  
*Jennifer Wimmer, Director of Debt Management  
State and Local Government Finance Division,  
Department of State Treasurer*
- 10:00am - 10:15am **Break**
- 10:15am – 11:15am **Unclaimed Property Update**  
*MaryAnn Fitzpatrick, Assistant Deputy Treasurer  
Unclaimed Property Division, Department of State Treasurer  
Erica Lowery, Compliance Auditor  
Unclaimed Property Division, Department of State Treasurer*
- 11:15am – 11:30am **Break**
- 11:30am – 12:30pm **LGC Update**  
*Sharon Edmundson, MPA, CPA,  
Director of the State and Local Government Finance Division,  
Department of State Treasurer*

## **Thursday, June 22**

*9:00am – 9:30am*

### **LGC Resources Update**

*Sharon Edmundson, MPA, CPA,  
Director of the State and Local Government Finance Division,  
Department of State Treasurer*

*9:30am – 10:00am*

### **LGC Technology Updates**

*Debbie Tomasko, Director of Policy, Technology, and Operations  
State and Local Government Finance Division,  
Department of State Treasurer*

*10:00am – 10:15am*

### **Break**

*10:15am – 11:15am*

### **ARPA Update**

*Sharon Edmundson, MPA, CPA, Secretary of the LGC, Director of the State  
and Local Government Finance Division, Department of State Treasurer  
Greg Allison, CPA, Albert and Gladys Hall Coates Distinguished Term  
Teaching Professor, UNC School of Government  
Kara Millonzi, Robert Bradshaw Distinguished Professor of Public Law and  
Government, UNC School of Government*

*11:15am – 11:30am*

### **Break**

*11:30am – 12:30pm*

### **Office Hours**

*Sharon Edmundson, MPA, CPA, Secretary of the LGC, Director of the State  
and Local Government Finance Division, Department of State Treasurer  
Greg Allison, CPA, Albert and Gladys Hall Coates Distinguished Term  
Teaching Professor, UNC School of Government  
Kara Millonzi, Robert Bradshaw Distinguished Professor of Public Law and  
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