



# 53<sup>rd</sup> Basic Economic Development Course

July 28-31, 2025

# Agenda

School of Government, Chapel Hill, NC – Room 2603

Monday, July 28	
11:30 - 1:00 pm	Registration and box lunch available
1:00 - 1:30 pm	Welcome and Orientation Jonathan Morgan, Professor UNC School of Government
	Greetings from NCEDA Board of Directors Timothy Downs, Regional Director for NC Economic Development Thomas & Hutton
1:30 - 3:00 pm	Trends in Economic Development Barry Matherly, CEcD, President & CEO Hickey Global
3:00 - 3:15 pm	Break
3:15 - 4:15 pm	Ethical Dilemmas in Economic Development (Part I) Crista M. Cuccaro, Assistant Professor UNC School of Government
4:15 - 4:30 pm	Break
4:30 - 5:30 pm	Ethical Dilemmas in Economic Development (Part II) Crista M. Cuccaro, Assistant Professor UNC School of Government
5:30 – 7:30 pm	Networking Reception

# Tuesday, July 29

8:00 - 8:30 am	Breakfast
8:30 – 9:30 am	Strategic Planning for Economic Dev. (Part I) Jonathan Morgan, Professor UNC School of Government
9:30 – 9:45 am	Break
9:45 – 10:45 am	Strategic Planning for Economic Dev. (Part II) Jonathan Morgan, Professor UNC School of Government
10:45 - 11:00 am	Break
11:00 - 12:00 pm	Business Attraction: Marketing and Site Selection (Part I) Vicki Horton, Managing Partner-Location Strategies Evergreen Advisors
12:00 - 1:00 pm	Lunch
12:00 - 1:00 pm 1:00 - 2:00 pm	<b>Business Attraction: Marketing and Site Selection (Part II)</b> Vicki Horton, Managing Partner-Location Strategies Evergreen Advisors
·	Business Attraction: Marketing and Site Selection (Part II) Vicki Horton, Managing Partner-Location Strategies
1:00 - 2:00 pm	Business Attraction: Marketing and Site Selection (Part II) Vicki Horton, Managing Partner-Location Strategies Evergreen Advisors
1:00 - 2:00 pm 2:00 - 2:15 pm	Business Attraction: Marketing and Site Selection (Part II) Vicki Horton, Managing Partner-Location Strategies Evergreen Advisors  Break  Business Retention and Expansion (Part I) Crystal Morphis, CEcD, Founder and CEO



# Wednesday, July 30

8:00 - 8:30 am	Breakfast
8:30 - 9:30 am	Financing Economic Development Projects (Part I) Toby Rittner, DFCP President & CEO Council of Development Finance Agencies (CDFA)
9:30 - 9:45 am	Break
9:45 - 10:45 am	Financing Economic Development Projects (Part II) Toby Rittner, DFCP, President & CEO Council of Development Finance Agencies (CDFA)
10:45 - 11:00 am	Break
11:00 - 12:00 pm	Real Estate Development and Reuse (Part I) Kathleen Rose, CCIM, CRE®, President & CEO Rose & Associates Southeast, Inc.
12:00 - 1:00 pm	Lunch
1:00 - 2:00 pm	Real Estate Development and Reuse (Part II) Sarah Odio, Associate Director Development Finance Initiative, UNC School of Government
	Mark Shelburne, Housing Policy Consultant, Novogradac Consulting LLP, and UNC Professor of the Practice
2:00 - 2:15 pm	Break
2:15 - 3:15 pm	Community Development (Part I)  Tyler Mulligan, Professor  UNC School of Government
3:15 - 3:30 pm	Break
3:30 - 4:30 pm	Community Development (Part II)  Tyler Mulligan, Professor  UNC School of Government

### Thursday, July 31

8:00 - 8:30 am	Breakfast
8:30 - 9:30 am	Workforce Development (Part I) Ted Abernathy, Managing Partner Economic Leadership
9:30 - 9:45 am	Break
9:45 - 10:45 am	Workforce Development (Part II) Ted Abernathy, Managing Partner Economic Leadership
10:45 - 11:00 am	Break
11:00 - 12:00	Entrepreneurship and Business Creation (Part I) Erik R. Pages, President EntreWorks Consulting
12:00 - 1:00 pm	Lunch
1:00 - 2:00 pm	Entrepreneurship and Business Creation (Part II)
	Erik R. Pages, President EntreWorks Consulting
2:00 - 2:15 pm	<u>-</u>
2:00 - 2:15 pm 2:15 - 3:15 pm	EntreWorks Consulting
·	Break  Managing Economic Development Organizations (Part I) Ronnie L. Bryant, CEcD, HLM, FM, Principal

### **ADJOURN**