



School of
Government

Budgeting in Local Government
November 16th to 19th
Room 2603

Monday, November 16th

12:30pm Welcome and Course Overview

Whitney Afonso, Professor
School of Government

12:45pm Tax Efficiency & Equity

Whitney Afonso, Professor
School of Government

2:00pm Break

2:15pm Revenue-Neutral Property Tax Rate

Chris McLaughlin, Professor
School of Government

3:15pm Break

3:30pm Economic Development

Jonathan Morgan, Professor
School of Government

5:00pm Adjourn



Tuesday, November 17th

8:30am Budgeting in Economic Downturns

Whitney Afonso, Professor

School of Government

10:00am Break

10:15am Resource Allocation

Bertha Winbush, Deputy City Manager

City of Durham

12:00pm Lunch

1:00pm Financial Condition Analysis

William C. Rivenbark, Professor

School of Government

Gregory S. Allison, Teaching Professor

School of Government

4:00pm Fund Balance video (on Canvas)

Sharon Edmundson, Director of Municipal Finance Programs

NC League of Municipalities

5:00pm Adjourn

Wednesday, November 18th

8:30am Citizen Engagement

Whitney Afonso, Professor

School of Government

10:00am Break

10:15am Budgeting for Schools and Human Services

Kara Millonzi, Professor

School of Government

11:15am Budgeting within the Law: Lessons from Common Mistakes

Kara Millonzi, Professor

School of Government

12:00 pm Lunch

1:00pm Budgeting for Enterprises

Amanda Peele, EFC Project Director

2:30pm Break

2:45pm Capital Improvement Program

Darrell Butts, Assistant County Manager

Chatham County

4:00pm Performance Management

William Rivenbark, Professor

School of Government

5:00pm Adjourn

Thursday, November 19th

8:30am Budget Presentation

Eric Peterson, Manager

Jen Della Valle, Administrative Services Director

Emily Bradford, Budget Director

Town of Hillsborough

10:00am Break

10:15am Speaking with Data Effectively

Whitney Afonso, Professor

School of Government

11:30am Break

11:45am Budget Award

William C. Rivenbark, Professor

School of Government

12:15pm Course Evaluation & Adjourn

Whitney Afonso, Professor

School of Government