

Trusts and Trust Proceedings for Clerks of Superior Court

January 29, 2026
School of Government, Chapel Hill, NC
Room 2601

Thursday, January 29

- 8:30 a.m.** *Check-in Opens*
- 9:15 a.m.** **Welcome and Introductions**
Catherine Wilson, Assistant Professor of Public Law and Government, School of Government
- 9:30 a.m.** **Trust Basics [1.0 hr CLE]**
Catherine Wilson, Assistant Professor of Public Law and Government, School of Government
- 10:30 a.m.** *Break*
- 10:45 a.m.** **Testamentary Trusts, Pour-Over Wills, and the Clerks [1.0 hr CLE]**
Lisa Smith, Former Research Analyst, School of Government
- 11:45 a.m.** *Lunch (provided by SOG)*
- 12:30 p.m.** **Trust Proceedings [1.0 hr CLE]**
Catherine Wilson, Assistant Professor of Public Law and Government, School of Government
Lisa Smith, Former Research Analyst, School of Government
- 1:30 p.m.** *Break*
- 1:40 p.m.** **Special Needs Trusts and the Clerk [1.0 hr CLE]**
Catherine Wilson, Assistant Professor of Public Law and Government, School of Government
- 2:40 p.m.** *Break*
- 2:50 p.m.** **The Intersection of Trusts, Single Transactions and Guardianship [1.0 hr CLE]**
Meredith Smith, Associate Professor of Public Law and Government, School of Government
- 3:50 p.m.** **Wrap-Up**
Catherine Wilson, Assistant Professor of Public Law and Government, School of Government
- 4:00 p.m.** *Adjourn*

This program will have **5.0** hours of instruction.