

Contracting for Construction and Design Services

UNC School of Government
In Person at the School of Government and Online via Zoom

Tuesday, September 26, 2023 – Thursday, September 28, 2023

Course Agenda

Pre-Recorded Lectures

Students must watch each pre-recorded lecture **PRIOR** to Tuesday, September 26. Pre-recorded lectures will be available in Canvas on or before Friday, September 22, 2023.

- I. Welcome to Contracting for Construction and Design Services (5 minutes)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government
- II. Prequalifying Construction Contractors (30 minutes)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government

Live Sessions

Tuesday, Sept. 26, 2023

Day 1: The Legal Foundations

(3.25 hours of education; 3.75 hours of total time)

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| 12:30 p.m. – 12:45 p.m. | Introduction and Course Overview (15 min.)
Crista M. Cuccaro, <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government |
| 12:45 p.m. – 1:45 p.m. | Basic Legal Requirements for Construction Contracting: Lecture (1.0 hr.)
Crista M. Cuccaro, <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government |
| 1:45 p.m. – 2:00 p.m. | Break |
| 2:00 p.m. – 3:00 p.m. | Legal Requirements for Building Construction Contracting: Lecture (1.0 hr.)
Crista M. Cuccaro, <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government |

3:00 p.m. – 3:15 p.m.

Break

3:15 p.m. – 4:15 p.m.

Qualifications-Based Selection & the Mini-Brooks Act: Lecture (1 hr.)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government

4:15 p.m.

Adjourn

Wednesday, Sept. 27, 2023

**Day 2: From Specs to Bonds and Everything in Between
(6 hours of education, 7.5 hours of total time)**

9:00 a.m. – 10:30 a.m.

Starting with Specifications: Lecture and Exercise (1.5 hr.)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government
Darren Redfield, *CLGPO City/County Purchasing Director*, City of Winston-Salem

10:30 a.m. – 10:45 a.m.

Break

10:45 a.m. – 12:00 p.m.

Payment and Performance Bonds on Public Projects: Lecture (1.25 hr.)
David A. Senter
Member, Maynard Nexsen

12:00 p.m. – 1:00 p.m.

Lunch

1:00 p.m. – 2:15 p.m.

Encouraging Participation by Historically Underutilized Businesses:
Requirements from State Law: Lecture (1.25 hr.)
Crista M. Cuccaro
Teaching Assistant Professor of Public Law and Government, UNC School of Government

2:15 p.m. – 2:30 p.m.

Break

2:30 p.m. – 4:30 p.m.

Federal Uniform Guidance & Construction: Lecture and Exercise (2 hr.)
Crista M. Cuccaro, *Teaching Assistant Professor of Public Law and Government*, UNC School of Government
Fran Cameron, *Purchasing Manager*, Guilford County

4:30 p.m.

Adjourn

Thursday, Sept. 28, 2023
Day 3: State Agency Experts and Wrap Up
(5.5 hours of education, 7 hours of total time)

9:00 a.m. – 10:15 a.m.	Contractor Licensing Requirements: Lecture (1.25 hr.) Anna Choi, <i>Partner</i> , Hedrick Gardner Kincheloe & Garofalo LLP Frank Wiesner, <i>Director</i> , N.C. Licensing Board for General Contractors
10:15 a.m. – 10:30 a.m.	Break
10:30 a.m. – 11:30 a.m.	HUB Reporting and Compliance: Lecture (1.0 hr.) John Guenther, <i>Interim Deputy Director</i> , N.C. Office for Historically Underutilized Businesses
11:30 a.m. – 12:00 p.m.	Online Scavenger Hunt (.5 hr.)
12:00 p.m. -- 1:00 p.m.	Lunch
1:00 p.m. – 2:00 p.m.	Ask the Experts: Experienced Construction Professionals Panel (1.0 hr.) Moderator: Crista M. Cuccaro, <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government Rod Malone, <i>Attorney</i> , Tharrington Smith Katherine Peele, <i>Chief Practice Officer</i> , LS3P Architects Fredrick Davis, II, Senior Executive Director, Building Services, Durham County Public Schools
2:00 p.m. -- 2:15 p.m.	Break
2:15 p.m. – 4:00 p.m.	Putting It All Together: Review and Exercise (1.75 hr.) Crista M. Cuccaro <i>Teaching Assistant Professor of Public Law and Government</i> , UNC School of Government
4:00 pm	Adjourn

Attendance Policy

In order to receive a course completion certificate, participants must attend all sessions. Failure to satisfy this requirement may result in the instructor not issuing a course completion certificate.

Completion of Knowledge Check

To receive a course completion certificate from the School of Government, course participants must complete a 25-question multiple choice question “Knowledge Check” prior to midnight at the end of the day on Monday, October 2. No minimum score is required to obtain a course completion certificate. The Knowledge Check will be available after the class ends, on or around 4:00 p.m. on Thursday, September 28.