



Agenda

UNC School of Government Environmental Finance Center

2015 Water and Wastewater Finance

February 10-11, 2015

Friday Center

100 Friday Center Drive, Chapel Hill, NC

Tuesday, February 10

9:00 Continental Breakfast/Registration

9:30 **Introduction/Capital Finance Overview**

[*Jeff Hughes*](#), Director, School of Government Environmental Finance Center

10:30 Break

10:45 **Water Finance Legal Issues and Trends**

Update on evolving legal issues (e.g. availability charges, impact fees, inter local agreement Pre-audit requirements, Pending Cases)

[*Kara Millonzi*](#), School of Government

12:00 Lunch

1:00 **Water and Sewer Rates!**

Jeff Hughes

[*Shadi Eskaf*](#), Senior Project Director Environmental Finance Center

[*David Tucker*](#), Project Director Environmental Finance Center

3:00 Break

3:15 **Wholesale Rates and Inter-local Agreements**

Jeff Hughes

Joseph Martin, Woodfin Water and Sanitary District

4:30 **Adjourn**



Wednesday, February 11

- 8:00** Continental Breakfast
- 8:30** **One Time Capital Charges and Fees (System Development Charges, Assessments, Impact Fees ETC.)**
Jeff Hughes
- 9:30** Break
- 9:45** **How's Your Utility's Financial Health?**
Discussion of different approaches and systems for measuring financial capability
Ted Damutz, Moody's Investor Service
Ted Cole, Davenport & Company LLC
- 10:45** Break
- 11:00** **Creative Water and Wastewater Finance**
What's New and Emerging in the world of water finance (Distributed Infrastructure, Green Bonds, Micro-Bonds, Assessment Bonds, P3)
Jeff Hughes
Mary Tiger
Adam Parker, Sanford Holshouser LLP
- 12:00** Lunch
- 1:00** **Finding the Money! Capital Finance Programs and Options**
Louis Lloyd, Retired BB&T
Dennis Delong, USDA Rural Development Water and Sewer Programs
Kim Colson, Director, State Water Infrastructure Finance Authority (SWIA), NCDENR
Seth Robertson, SWIA-CWSRF
Amy Simes, SWIA-DWSRF
Stephanie Morris, SWIA-CDBG
- 3:00** Wrap up and adjourn

10.5 Continuing Education Hours

Individuals seeking PDH credit should submit this agenda and license # to NC BELS

Water Treatment Operators and Water Pollution Control Operators should sign a course attendance roster at the conclusion of the course at the registration desk.