CLERK ORDERED MEDIATION AND GUARDIANSHIPS

Mediation Rules

Rule 1: Initiating Mediation Matters Before the Clerk

- Clerk orders on own motion.
- Party motions clerk to order mediation.
- Clerk is required to distribute brochure.
- Petition cannot be dismissed after mediation is ordered.
- Any agreement reached must be reduced to writing and signed by all parties.
- After agreement reached consent judgment or dismissal is filed.
- Agreement is introduced as evidence and is subject to clerk's approval.

Mediation Rules cont...

Rule 2: Selection of Mediator

Rule 3: The Mediation

Rule 4: Duties of Parties, Attorneys and other Participants in Mediations

Rule 5: Sanctions for Failure to Attend Mediation

Rule 6: Authority and Duties of Mediators

Mediation Rules cont...

Rule 7: Compensation of the Mediator

- Mediator is paid by parties and not out of estate.
- Indigent persons not required to pay fees.
- Court appointed mediator fee is set by statute.
 (currently \$125.00 per hour)

Rule 8: Mediator Certification and Decertification

• It is improper for a mediator to agree to become the appointed fiduciary in the case that is the subject matter of the mediation.

Mediation Rules cont...

Rule 9: Certification of Mediation Training Programs

 Mediators are required to complete a 24 hour certification program specific to estates and guardianship mediation in addition to the general certification program.

Rule 10: Procedural Details

Rule 11: Definitions

Rule 12: Time Limits

Classic Example

Elderly mother lives alone. She has four children, only one of whom lives in town. The other children live far away and are so busy with their own lives that they rarely get to visit Mom. The daughter who lives in the same town as Mom is Mom's primary caregiver.

After visiting Mom for the first time in 3 years the son files a Petition for Adjudication of Incompetence because he was concerned that Mom was not receiving what he considered to be proper care. Apparently, Mom's house is not so clean and she has lost weight since he last saw her.

Clerk Ordered Mediation Forms

AOC-G-300T Motion for an Order to Mediate

Matter Before the Clerk

AOC-G-301T Order Regarding Mediation in

Matters Before the Clerk

AOC-G-308T Motion and Order to Extend

Completion Date for Clerk

Program Mediation

AOC-G-303T Report of Mediator in Clerk

Program Mediation

AOC-G-304T Order for Apportionment of

Mediator Fee in Guardianship or

Estate Matter