

## File No.

\_\_\_\_\_ County

G.S. 28A-6-1, 28A-12-4

Place Of Death (if different from County Of Domicile)

Name, Street Address, PO Box, City, State, And Zip Code Of Co-Applicant

Legal Residence (County, State)

Attorney Bar No.

☐ No    ☐ Yes: (explain)

4. After diligent inquiry, I have determined that the persons listed below are all the persons entitled to share in the decedent's estate.  
(If there is a court-appointed guardian for any such person(s), list the guardian's name and address on an attachment.)

[illegible]

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PRELIMINARY INVENTORY

(Give values as of date of decedent's death. Continue on separate attachment if necessary.)

PART I. PROPERTY OF THE ESTATE

|                                                                                                                                                    |                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 1. Accounts solely in the name of decedent (List bank, etc., account type, and balance. Do <u>not</u> list account nos.)                           | Est. Market Value       |
|                                                                                                                                                    | \$                      |
|                                                                                                                                                    |                         |
|                                                                                                                                                    |                         |
|                                                                                                                                                    |                         |
| 2. Joint accounts <b>without</b> right of survivorship (List bank, etc., account type, balance, and joint owners. Do <u>not</u> list account nos.) |                         |
|                                                                                                                                                    | % Owned By Decedent     |
|                                                                                                                                                    | % Owned By Decedent     |
|                                                                                                                                                    | % Owned By Decedent     |
|                                                                                                                                                    | % Owned By Decedent     |
| 3. Stocks/bonds/securities solely in the name of decedent or jointly owned <b>without</b> right of survivorship                                    | % Owned By Decedent     |
| 4. Cash and undeposited checks on hand                                                                                                             |                         |
| 5. Household furnishings                                                                                                                           |                         |
| 6. Farm products, livestock, equipment, and tools                                                                                                  |                         |
| 7. Vehicles                                                                                                                                        |                         |
| 8. Interests in partnership or sole proprietor businesses                                                                                          |                         |
| 9. Insurance, Retirement Plans, IRAs, annuities, etc., payable to Estate                                                                           |                         |
| 10. Notes, judgments, and other debts due decedent                                                                                                 |                         |
| 11. Miscellaneous personal property                                                                                                                |                         |
| 12. Estimated annual income of Estate                                                                                                              |                         |
| (Base bond on this amount, if applicable.)                                                                                                         | <b>TOTAL PART I.</b> \$ |

PART II. PROPERTY WHICH CAN BE ADDED TO ESTATE IF NEEDED TO PAY CLAIMS

|                                                                                                                                            |                          |
|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 1. Joint accounts with right of survivorship (List bank, etc., account type, balance, and joint owners. Do <u>not</u> list account nos.)   | \$                       |
|                                                                                                                                            |                          |
|                                                                                                                                            |                          |
|                                                                                                                                            |                          |
| 2. Stocks/bonds/securities registered in beneficiary form and immediately transferred on death or jointly owned with right of survivorship |                          |
| 3. Other personal property recoverable (G.S. 28A-15-10)                                                                                    |                          |
| 4. Real estate owned by decedent and not listed elsewhere                                                                                  |                          |
|                                                                                                                                            | <b>TOTAL PART II.</b> \$ |

PART III. OTHER PROPERTY

|                                                                                                                                                            |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 1. There <input type="checkbox"/> is <input type="checkbox"/> is not entireties real estate owned by decedent and spouse.                                  |  |
| 2. There <input type="checkbox"/> are <input type="checkbox"/> are not Insurance, Retirement Plans, IRAs, annuities, etc., payable to named beneficiaries. |  |
| 3. There <input type="checkbox"/> is <input type="checkbox"/> is not a potential claim for wrongful death arising under G.S. 28A-18-2.                     |  |

Signature Of Applicant

Signature Of Co-Applicant

SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME

SWORN/AFFIRMED AND SUBSCRIBED TO BEFORE ME

|                                                  |                                                    |                                                  |                                                    |
|--------------------------------------------------|----------------------------------------------------|--------------------------------------------------|----------------------------------------------------|
| Date                                             | Signature Of Person Authorized To Administer Oaths | Date                                             | Signature Of Person Authorized To Administer Oaths |
| <input type="checkbox"/> Deputy CSC              | <input type="checkbox"/> Assistant CSC             | <input type="checkbox"/> Deputy CSC              | <input type="checkbox"/> Assistant CSC             |
| <input type="checkbox"/> Clerk Of Superior Court |                                                    | <input type="checkbox"/> Clerk Of Superior Court |                                                    |
| <input type="checkbox"/> Notary                  | Date Commission Expires                            | Date Commission Expires                          | <input type="checkbox"/> Notary                    |
| SEAL                                             | County Where Notarized                             | County Where Notarized                           | SEAL                                               |