

**Budgeting in Local Government**  
**School of Government**  
**November 14<sup>th</sup> to 17<sup>th</sup>**

**Tuesday, November 14<sup>th</sup>**

12:30pm	<b>Welcome and Course Overview</b> Whitney Afonso Associate Professor School of Government
12:45pm	<b>Tax Efficiency &amp; Equity</b> Whitney Afonso Associate Professor School of Government
2:00pm	<b>Break</b>
2:15pm	<b>Revenue-Neutral Property Tax Rate</b> Chris McLaughlin Professor School of Government
3:30pm	<b>Break</b>
3:45pm	<b>Economic Development</b> Jonathan Morgan Professor School of Government
5:00pm	<b>Adjourn</b>

**Wednesday, November 15<sup>th</sup>**

8:30am	<b>Performance Management</b> William Rivenbark Professor School of Government
10:00am	Break
10:15am	<b>Resource Allocation</b> Bertha Johnson Deputy City Manager City of Durham
12:00pm	<b>Lunch</b>
1:00pm	<b>Budgeting for Schools and Human Services</b> Kara Millonzi Professor School of Government
2:45pm	<b>Break</b>
3:00pm	<b>Fund Balance</b> Sharon Edmundson Director of Fiscal Management Section Department of State Treasurer
5:00pm	<b>Adjourn</b>

**Thursday, November 16<sup>th</sup>**

8:30am	<b>Citizen Engagement</b> Whitney Afonso Associate Professor
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School of Government

10:00am

**Break**

10:15am

**Understanding the Role of Elected Officials**

Patrice Roesler

Manager of Elected Official Programming

School of Government

11:30am

**Lunch**

12:30pm

**Capital Improvement Program**

Renee Paschal

Former County Manager

Chatham County

2:45pm

Break

3:00pm

**Financial Condition Analysis**

William C. Rivenbark

Professor

School of Government

Gregory S. Allison

Teaching Professor

School of Government

5:00pm

**Adjourn**

**Friday, November 17<sup>th</sup>**

8:30am

**Budget Presentation**

Eric Peterson

Manager

Jen Della Valle  
Administrative Services Director

Emily Bradford  
Budget Director  
Town of Hillsborough

10:00am Break

10:15am **Budgeting for Enterprises**  
Justin Nolan  
Project Director, Environmental Finance Center  
School of Government

Alicia James  
Project Manager, Environmental Finance Center  
School of Government

11:45 Break

12:00 **Budget Award**  
William C. Rivenbark  
Professor  
School of Government

12:15-12:30 **Course Evaluation & Adjourn**  
Whitney Afonso  
Associate Professor  
School of Government