## 2010 CITIZEN SATISFACTION SURVEY

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## Executive Summary

The Town of Matthews conducted a survey to determine citizen perceptions, attitudes, needs and expectations.

This year, the survey was on-line, between the first week of November thru the first week of December 2010. The Town took considerable effort to inform residents about the survey and the response rate was exceptionally good. The Town provided news releases to over 30 media outlets, on their website, blast email, Facebook and Twitter. In 2008, when the survey was done by mail, there was a response of 342 . This year there were 486 respondents. 465 ( $95.7 \%$ answered on the internet and 21 ( $4.3 \%$ ) used printed copies that were made available at the library and Town Hall. However, 51 respondents indicated that they did not live in Matthews, giving a Town resident response of 397. In addition, the sample also over-represented the proportion of known white residents and under-represented those with incomes under $\$ 35,000$ and over $\$ 200,000$. These factors are controlled statistically when appropriate and given the size of the response rate there is a $95 \%$ confidence that the results are within $\pm 4 \%$

There has been, in general, an increased positive response to most questions and evaluations of the Town but not Town departments in 2010 compared with 2008.

- $96 \%$ of respondents feel that Matthews is a good place to live; this is higher than in 2006 and 2008
- $89 \%$ of respondents feel that Matthews is safe and $92 \%$ say they feel safe walking in downtown
- The biggest drops in positive responses from 2008 is to the statement "Matthews provides a good environment for business" and "The Town is responsive to the needs of citizens."
- Only 66.3\%feel the Town is responsive to citizen needs. However, $23.8 \%$ are neutral and only $9.9 \%$ actually negative
- Only 57.3\%feel the Town provides a good environment for business but 30.4\% are neutral and $12.3 \%$ negative


## Perceptions of Downtown

- $83.9 \%(402)$ of the residents say they visit Downtown Matthews to shop, eat or recreate. This is the same as in 2008 (83.3\%) and down from 97.1\%in 2006.


## - Only $1 / 3$ (37.2\%) of respondents feel that the variety of business/services downtown is sufficient.

The percent is $37.3 \%$ if only Matthews residents are included

## Visiting Downtown

- $48.1 \%$ of those who visit downtown visit more than 5 times per month
- $35.2 \%$ visit 2-5 times per month
- $16.7 \%$ visit once a month
- Three-fourths visit Town Hall and the library.


## There has been an increase in the percentage of persons visiting Matthews <br> The biggest increase is the percent visiting for restaurants and festivals

Residents were given an opportunity to write-in types of business they would like to see in Downtown or to suggest changes they would like to see.

- The primary comments on changes revolved around traffic and parking (28\%)
- More restaurants - or some specific types of restaurants (23\%).
- Grocery stores, book stores and boutiques or small quaint stores were also recommended by a number of respondents.
- A major theme is that the residents want to keep Matthews a small town


## Town Appearance

- $88.4 \%$ of respondents are somewhat ( $42.7 \%$ ) or very ( $45.7 \%$ ) satisfied with the overall appearance of Matthews; only about 6\%are dissatisfied
- Regarding signage, 76.4\%think the current signage is easy or very easy to read


## Evaluation of Departments

All departments have lower percentages of "good or very good" ratings in 2010 than in 2008 but the percent of "neutral" responses has increased

|  | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 0 *}$ | $\mathbf{2 0 0 8}$ |
| :--- | :---: | :---: | :---: |
| Department | Poor or Very <br> Poor | Good or very <br> good | Good or very <br> good |
| Town Administration (n=288) | 13.1 | 75.3 | 78.5 |
| EMS /Fire (n=111) | 10.8 | 84.7 | 98.0 |
| Police Department (n=203) | 9.4 | 81.8 | 89.1 |
| Parks \& Recreation (n=171) | 10.5 | 80.7 | 90.3 |
| Streets Department (n=126) | 12.7 | 74.7 | X |
| Planning Department (n=90) | 16.7 | 58.9 | 70.7 |
| Garbage/recycling (n=205) | 10.2 | 78.0 | 89.9 |
| Animal Control (n=85) | 10.6 | 61.2 | 68.6 |
| Storm Water (n=65) | 12.3 | 46.1 | x |

*The full distribution of responses are in the Primary Report

- The percent rating both Town Administration and Fire/ EMS as good or very good increases with contact with the departments.


## Town Management

The percent of citizens responding positively to Town management has substantially decreased since 2008 but the proportion of neutral responses has increased.

- $77 \%$ feel Town employees do their jobs in a professional manner compared with $85 \%$ in 2008. $3.3 \%$ are negative with $19.7 \%$ neutral
- 59\% think the leaders are taking the Town in the right direction (down from $76 \%$ in 2008. $13.5 \%$ are negative and $27.5 \%$ neutral
- Only $50 \%$ feel that Town leaders are showing strong leadership or that the Town is making good decisions about development. These are both down from 2006 and 2008.
- Leadership: $50.1 \%$ positive; $37.7 \%$ neutral; $12.2 \%$ negative
- Development: $50.3 \%$ positive; $29.4 \%$ neutral; $20.2 \%$ negative

Residents living in Matthews 10 years or less are proportionately more negative than residents for other time periods regarding the Town's direction, management of development, and elected officials' leadership.

## Emergency Service

These data reflect only those who are Matthews' residents

- $82.5 \%$ of respondents are satisfied ( $44.6 \%$ ) or very satisfied (37.9\%) with the current level of police protection
- $6.3 \%$ are dissatisfied
- $71.2 \%$ are satisfied $(36.0 \%)$ or very satisfied ( $35.2 \%$ ) with the level of police officer interaction.
- $6.3 \%$ are dissatisfied
- $80.1 \%$ are either satisfied (40.4\%) or very satisfied (39.6\%) with the level of fire/ EMS service
- $4.0 \%$ are dissatisfied
- Those who rent are significantly more likely to be dissatisfied with fire/EMS service than those who own ( $p<001$ )
- The proportion satisfied with all services has decreased since 2006

Satisfaction with police, fire and EMS 2006-2010

|  | 2006 | 2008 | 2010 |
| :---: | :---: | :---: | :---: |
| Satisfaction with: | Satisfied | Satisfied | Satisfied |
| Level of police protection | 86.1\% | 85.9\% | 82.5\% |
| Level of police interaction | 84.3\% | 82.4\% | 71.2\% |
| Level of EMS services* | 92.2\% | 93.3\% |  |
| Level of fire protection | 89.3\% | 92.6\% | 80.1\% |

## Environmental Services

## Recycling

- $84.6 \%$ of the respondents are either satisfied (14.3\%) or very satisfied (70.3\%) with curbside recycling


## Roll-out bins

- $63.9 \%$ say they would like a roll-out recycling bin; $36.1 \%$ would not
- 60.1\% Support bi-weekly pick-up with Iarger bin

Only two variables are significantly related to the desire for a roll-out recycling container: gender and age

- Females are more likely than males to want a roll-out bin
- Younger residents are more likely than older residents to want a roll-out recycle bin


## Garbage Collection Service

- $90.2 \%$ rate garbage collection service as good (50.0\%) or excellent (40.2\%)
- This is about the same as the $91.1 \%$ rating it as good ( $42.9 \%$ ) or excellent ( $48.2 \%$ in 2008.
- Age is the only variable significantly related to the evaluation of garbage collection: proportionately more older residents evaluate the service as excellent while those under 35 are proportionately more likely to rate the service as fair.


## Yard Waste Collection Service

- $84.3 \%$ of respondents rate yard waste collection as good (47.2\%) or excellent (37.1\%)
- This is down from 87.5\% rating it as good (46.6\%) or excellent (40.9\%) in 2008


## Traffic and Streets

- Town maintained roads are rated better than state roads.
- The percent rating Town maintained roads as good or excellent is about the same as in 2008


## Parks and Recreation Centers

## Park/Community Visitation

These data reflect only those who are Matthews' residents

- $94.2 \%$ of respondents say they have visited a Town park or center
- The frequency of visitation since Memorial Day averaged 4.5 times, ranging from 0 to 30

The proportion of respondents who have visited parks or centers has increased over 2008

- The most frequently visited park is Stumptown Park.


## Having/improving restrooms at parks was the most frequently mentioned amenity needed (30.6\%)

- The second most frequently mentioned amenity needing improvement is walking, jogging, and bicycle pathways (25.4\%)
- The most frequently mentioned recreation need is a larger, more encompassing facility for bike paths, softball, skateboarding, tennis etc. (30.9\%)


## Communications

These data reflect only those who are Matthews' residents

- $78.8 \%$ of the respondents say that the Email Newsletter is a good way to communicate. In the past years, $91 \%$ said a Newsletter was the best way to communicate in 2008 and 92\%wanted a newsletter in 2006.
- $2 / 3$ indicate that the website is a good means to communicate
- $1 / 4$ use social media


## Website

- 79.3\% of respondents have used the Town's website. This was $55.6 \%$ in 2008
- $89.8 \%$ say it is easy to navigate; $86.0 \%$ in 2008
- $51.1 \%$ visit the site at least once a month (46.7\% in 2008)


## Communication with the Town

- $50.0 \%$ of those who answered say that they had communicated with Town employees with questions or issues in the past year. This is up from $39 \%$ in 2008

The proportion contacting the town via Email increased from 14.9\% in 2008 to 25.9\% in 2010 (Only $5.7 \%$ used email in 2006)

- $94.4 \%$ feel the assistance they received was prompt and professional. This is an increase from 87.9\% in 2008
- $86.9 \%$ feel the information was helpful and correct. This is an increase from $84.6 \%$ in 2008


## Conclusion

This study shows that very few Matthew residents are negative toward the Town, and they are generally positive toward both the Town and management. However, the proportion responding more negatively has increased - a trend since 2006. Correspondingly, the proportion of "neutral" responses has increased considerably. The actual percentage of negative evaluations is only between 10 and 15 percent, but this figure is up from $8-9 \%$ in previous years. This is a trend we are seeing in other North Carolina Cities.

The respondents have increased their visitation to the downtown area and to the parks. However, only a third are satisfied with the number and variety of businesses located in Matthews. They want the Town to remain a small Town but they want more shopping and more variety in restaurants. A number mentioned wanting a small grocery store.

There was considerable response to parks and recreation needs and desires with many requesting restroom facilities and a larger multi-purpose complex.

The body of this report looks more deeply into underlying factors associated with perceptions and attitudes but there are very few instances where a statistical relationship was found.

These data must be interpreted as having a $\pm 4 \%$ margin of error but when statistical significance has been found, the margin of error is much less and suggests reasons or areas decision makers should review carefully.

There are some consistent themes and trends since 2006. These data provide a good basis for reflection and decision making.

## Primary Report

The Town of Matthews conducted a survey to determine citizen perceptions, attitudes, needs and expectations.

This year, the survey was on-line. The Town took considerable effort to inform residents about the survey and the response rate was exceptionally good. The Town provided news releases to over 30 media outlets, on their website, blast email, Facebook and twitter. In 2008, when the survey was done by mail, there was a response of 342 . This year there were 486 respondents. 465 ( $95.7 \%$ answered on the internet and 21 ( $4.3 \%$ ) used printed copies that were made available at the library and Town Hall.

Using an internet survey raises the question of representativeness or generalizability. It becomes more reasonable to use the internet in 2010 than in previous years because of the rapid increase in the use of the internet across all social classes. Surveys always have some generalizability issues since the response rate for mailed surveys has decreased over the years to less than $20 \%$ making them generally skewed by age and gender (older females being the ones most likely to answer). Telephone surveys are no longer recommended because many, especially younger persons, have only cell phones and these are not easily accessed for sampling. Representativeness can only be measured by comparing the sample demographics with the known demographics and then using the result with caution once the dynamics are made clear.

The issue of sampling is the extent to which each resident has an equal probability of being included in the sample. These data were not generated as a random sample but each citizen was given equal exposure to the opportunity to participate in the survey if they desired. They self-selected. The Town made every reasonable effort to communicate the availability of the survey and offered the alternative of using the traditional pen/ paper method. Announcements in the newspapers have long been legally acceptable as sufficient public notice.

The return rate of the survey is better than the return rate of mailed notices in 2008. However, there were 51 respondents who do not live in Matthews but, after reviewing the responses, are clearly persons who either work in Matthews or who identify with or participate in Matthews' activities. To assure the integrity of the evaluations of departments, non-residents will be excluded from the analysis. They will be included, however, when the questions ask about the Town and what they expect when they visit.

## Sample Analysis

Excluding those not living in Matthews for comparison with the known Factsheet demographics for 2009, ${ }^{1}$ The results show that the 2010 survey sample has about the same male/female distribution but over-represents whites, Bachelor or higher education (but not the percent with high school or higher), and under-represents those with incomes under $\$ 35,000$ and over $\$ 200,000$. While the sample does not ideally match the known demographics of the population it is probably reflective of the Town's citizenry who are most actively engaged in the community since they elected to participate in the study. The size of the sample also helps compensate for the differences between the Factsheet and sample and gives a $95 \%$ confidence that the percentages in the results are within $4 \%$ Using voter registrations last year the results were within $5 \%$

To determine significance in some cases the data must be "weighted." Weighting is a technique that has the sample respondents "count" only in proportion to their known size or weight in the community. This will be done when responses are analyzed by race. The non residents of Matthews will be excluded when data are analyzed by length of residence and, of course, voting district.

## Sample and Factsheet Comparisons

- $52.3 \%$ female $(n=185) \quad 47.7 \%$ male ( $n=206$ )
- Factsheet: female 53.6\%; male 46.4\%
- 93.5\%White ( $n=397$ )
3.1\%African American ( $\mathrm{n}=14$ )
0.8\%Asian ( $n=5$ )
$0.8 \%$ Latino ( $\mathrm{n}=3$ )
1.6\%Mixed ( $\mathrm{n}=7$ )
- White - 93.5; Non-white 6.5\%
- Factsheet: 85.6\% White; $14.8 \%$ Non-white
- 99.5\%High school diploma or higher; 62.7\%
- Factsheet: $94.6 \%$ high school diploma or higher;46.6 Bachelor's or higher
- Income:

| $\circ$ | $8.5 \%$ Under $\$ 35,000$ | Factsheet: $21.8 \%$ |
| :---: | :---: | :---: |
| $\circ$ | $31.5 \% \$ 35-\$ 75,000$ | Factsheet: $28.2 \%$ |
| $\circ$ | $39.7 \% \$ 75-\$ 125,000$ | Factsheet $-\$ 75-\$ 100,000 \quad 15.9 \% \$ 100-\$ 149-19.5 \%$ |
| $\circ$ | $16.7 \% \$ 125-\$ 200,000$ | Factsheet $-\$ 150-\$ 200,0007.7 \%$ |
| $\circ$ | $3.5 \%$ over $\$ 200,000$ | Factsheet: $6.9 \%$ |

1
http://factfinder.census.gov/servlet/ACSSAFFFacts?_event=\&geo_id=16000US3741960\&_geoContext=01000US|0 4000US37|16000US3741960\&_street=\&_county=Matthews\%2C+NC\&_cityTown=Matthews\%2C+NC\&_state=\&_ zip=\&_lang=en\&_sse=on\&ActiveGeoDiv=\&_useEV=\&pctxt=fph\&pgsl=160\&_s

- $94.9 \%$ Own; 4.1\%Rent; 1.0\%live with relatives Factsheet-78.8\% Own; 21.2\% Rent
- Average age - 54.3 years old Range 19-84
- Under 35 11.5\%
- 36-50 36.8\%
- 51-65 35.5\%
- Over 65 16.2\%


## Family structure

This section has been included each year to help the Town plan community needs based on the future demographics. In 2010 the community has a "bulge" in the number of persons under 10 years of age and between 31 and 45 . The Town should take these demographics into consideration when planning and anticipating the future needs of the population groups.

- Family Structure - while the average age of the respondent was 51.4 the sample reflects the number of persons in the following age categories:

| $\circ$ | Under 10 | 337 | $21-30$ | 232 | Over 65 | 279 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $\circ$ | $10-13$ | 211 | $31-45$ | 426 |  |  |
| $\circ$ | $14-17$ | 234 | $46-55$ | 483 |  |  |
| $\circ$ | $18-21$ | 236 | $56-65$ | 317 |  |  |

Figure 1Household age distribution


- $32.6 \%$ of the respondents have lived in Matthews more than 15 years
- 3.4\% lived in Matthews less than one year
- $20.2 \% 1$ to 5 years
- $15.9 \% 5$ to 10 years
- $20.7 \% 10$ to 15 years
- 31.0\%Over 15 years


## Perceptions of Matthews

- $96 \%$ of respondents feel that Matthews is a good place to live; this is higher than in 2006 and 2008
- $89 \%$ of respondents feel that Matthews is safe - this is up from 2008 and $92 \%$ say they feel safe walking in downtown
- The biggest drops in positive responses is to the statement "Matthews provides a good environment for business" and "The Town is responsive to the needs of citizens."
- $66 \%$ feel the Town is responsive to citizen needs
- $57 \%$ agree that Matthews provides a good environment for business - These data cannot explain the reasons.

Table 1 Perceptions of Matthews

| Perceptions of Matthews | 2006 <br> Positive | 2008 <br> Positive | $\mathbf{2 0 1 0}$ <br> Positive |
| :--- | :---: | :---: | :---: |
| Matthews is a good place to live | 92.3 | 92.7 | 95.6 |
| Matthews is a good place to raise children | 91.3 | 89.8 | 91.5 |
| I feel safe walking in downtown | x | x | 91.4 |
| Matthews is a safe place to live | 87.4 | 81.0 | 88.8 |
| Mathews provides a good environment for <br> business | 85.2 | 72.3 | 57.3 |
| The Town is responsive to the needs of citizens | 74.3 | 72.0 | 66.2 |

Figure 2 Perceptions of Matthews 2010


For further elaboration, the complete tables for the perception of the business environment and responsiveness are given below. From the table it is evident that there is a large group of "neutral" responses.

- While only $57.3 \%$ are positive about the business environment, $12.3 \%$ are actually negative. (The negative response rate in 2006 was $8.0 \%$ in 2006 and $7.9 \%$ in 2008)
- While only $66.2 \%$ are positive about the Town's responsiveness, $9.9 \%$ are actually negative (The negative response rate in 2006 was $8.7 \%$ in 2006 and $8.8 \%$ in 2008)

Table 2 Agreement with the statement that Matthews provides a good environment for business

|  |  | Frequency | Percent | Valid Percent |
| :---: | :---: | :---: | :---: | :---: |
|  | Strongly Agree | 97 | 20.0 | 20.2 |
|  | Agree | 178 | 36.6 | 37.1 |
|  | Neutral | 146 | 30.0 | 30.4 |
|  | Disagree | 51 | 10.5 | 10.6 |
|  | Strongly Disagree | 8 | 1.6 | 1.7 |
|  | Total | 480 | 98.8 | 100.0 |
| Missing | System | 6 | 1.2 |  |


| Total | 486 | 100.0 |  |
| :--- | :--- | :--- | :--- |

Table 3 Responses to "The Town is responsive to the needs of citizens"

|  |  | Frequency | Percent | Valid Percent |
| :--- | :--- | ---: | ---: | ---: |
|  | Strongly Agree | 106 | 21.8 | 22.4 |
|  | Agree | 208 | 42.8 | 43.9 |
|  | Neutral | 113 | 23.3 | 23.8 |
|  | Disagree | 36 | 7.4 | 7.6 |
|  | Strongly Disagree | 11 | 2.3 | 2.3 |
|  | Total | 474 | 97.5 | 100.0 |
| Missing | System | 12 | 2.5 |  |
| Total |  | 486 | 100.0 |  |

- There is only one significantly related variable to the negative response to the Town's responsiveness: length of residence. Those who have lived in Matthews 10 or more years are more likely to disagree with the statement "The Town is responsive to the needs of citizens."
- About $15 \%$ of longer-term residents are negative

Table 4 Response to "The Town is responsive to the needs of citizens" by length of residence

| The Town is responsive to the needs of citizens. |  | How long have you lived in Matthews |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Less than one year | 1-5 years | 5-10 years | 10-15 years | More than 15 years |  |
| Strongly Agree | Count | 2 | 21 | 13 | 16 | 34 | 86 |
|  | \% within Length of Residence | 13.3\% | 24.1\% | 19.1\% | 18.4\% | 25.4\% | 22.0\% |
| Agree | Count | 6 | 44 | 35 | 44 | 52 | 181 |
|  | \% within Length of Residence | 40.0\% | 50.6\% | 51.5\% | 50.6\% | 38.8\% | 46.3\% |
| Neutral | Count | 6 | 20 | 19 | 14 | 28 | 87 |
|  | \% within Length of Residence | 40.0\% | 23.0\% | 27.9\% | 16.1\% | 20.9\% | 22.3\% |
| Disagree | Count | 1 | 2 | 1 | 9 | 16 | 29 |
|  | \% within Length of Residence | 6.7\% | 2.3\% | 1.5\% | 10.3\% | 11.9\% | 7.4\% |
| Strongly Disagree | Count | 0 | 0 | 0 | 4 | 4 | 8 |
|  | \% within Length of Residence | .0\% | . $0 \%$ | . $0 \%$ | 4.6\% | 3.0\% | 2.0\% |
| Total | Count | 15 | 87 | 68 | 87 | 134 | 391 |
|  | \% within Length of Residence | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

## Perceptions of Downtown Matthews

- $83.9 \%$ (402) of the residents say they visit Downtown Matthews to shop, eat or recreate. This is the same as in 2008 (83.3\%) and down from 97.1\%in 2006.
- Only $1 / 3$ (37.2\%) of respondents feel that the variety of business/services downtown is sufficient.

The percent is 37.3\%if only Matthews' residents are included

Figure 3 Response to "The variety of business/services downtown is sufficient"

-Agree ■Disagree $\quad$ Don't Know

- There are no differences in perception of downtown business/ services by demographics


## Visiting Downtown

- $48.1 \%$ of those who visit downtown visit more than 5 times per month
- $35.2 \%$ visit 2-5 times per month
- $16.7 \%$ visit once a month
- 44.3\% say they visited more in 2010 than they did in 2009


## Reasons to visit Downtown

Residents indicate that they visit Downtown Matthews for a variety of reasons. Three-fourths visit Town Hall and the library. The rank order of reasons is basically the same as in 2008 except there was a substantial increase in those visiting downtown for restaurants.

There has been an increase in the percentage of persons visiting Matthews
The biggest increase is the percent visiting for restaurants and festivals

| $2010 \quad$ Reason | 2008 |
| :---: | :---: |
| $76.6 \%$ Town Hall/ Library | $69.9 \%$ |
| $72.4 \%$ Restaurants | $57.0 \%$ |
| $67.9 \%$ Special Festivals | $59.4 \%$ |
| $53.2 \%$ Stores and shopping | $47.7 \%$ |
| $47.8 \%$ Farmers' market | $43.3 \%$ |
| 29.1\% Commute through | $36.5 \%$ |
| 9.7\% Private, non-commercial offices | $9.1 \%$ |
| 3.7\% Access to transit | $4.1 \%$ |

## Desired businesses or changes

Residents were given an opportunity to write-in types of business they would like to see in Downtown or to suggest changes they would like to see.

The list is long for both types of businesses and changes. Over half of the respondents who visited Downtown made some suggestions. A consolidated summary of all suggestions is attached at the end of this report. However, there were a few consistent patterns:

- The primary comments on changes revolved around traffic and parking (28\%)
- More restaurants -or some specific types of restaurants (23\%).
- Grocery stores, book stores and boutiques or small quaint stores were also recommended by a number of respondents.

These are exactly the same type of recommendations as in 2008 and 2006. There is a consistent theme that Matthew residents want more shopping options in Matthews and they also want improvement in traffic and parking.

- A major theme is that the residents want to keep Matthews a small town but would like it to be more like Blowing Rock, as one resident mentioned.

Table 5 General list of business/other changes for downtown

|  | Frequency | Percent |
| :--- | ---: | ---: |
| Bakery, coffee shop, gourmet food, grocery | 22 | 10.4 |
| Bookstore | 10 | 4.7 |
| Restaurant - general | 36 | 17.0 |
| Restaurant - family/casual | 13 | 6.1 |
| Specialty, boutique, yarn | 32 | 15.1 |
| Pizza, specialty food | 8 | 3.8 |
| Arts activities | 9 | 4.2 |
| General retail, clothes, variety | 22 | 10.4 |
| Traffic/Parking/"humps" | 60 | 28.3 |
| Total | 212 | 100.0 |

## Town Appearance

- $88.4 \%$ of respondents are somewhat ( $42.7 \%$ ) or very ( $45.7 \%$ ) satisfied with the overall appearance of Matthews; only about 6\%are dissatisfied

Table 6 Satisfaction with overall appearance of Matthews

|  | Frequency | Percent | Cumulative Percent |
| :--- | ---: | ---: | ---: |
| very satisfied | 195 | 45.7 | 45.7 |
| somewhat satisfied | 183 | 42.7 | 88.4 |
| neutral | 25 | 5.8 | 94.2 |
| somewhat dissatisfied | 19 | 4.6 | 98.7 |
| very dissatisfied | 5 | 1.3 | 100.0 |
| Total | 427 | 100.0 |  |

- Respondents give no clear direction for beautification efforts. A third says focus everywhere and $27 \%$ indicate it is fine as is.

Table 7 Where to focus beautification efforts

|  | Frequency | Percent |
| :--- | ---: | ---: |
| fine as is | 115 | 27.2 |
| Town entrances | 62 | 14.8 |
| Downtown | 80 | 19.0 |
| Town street medians | 25 | 5.8 |
| all places | 140 | 33.1 |
| Total | 422 | 100.0 |

- Regarding signage, $76.4 \%$ think the current signage is easy or very easy to read
- $21.9 \%$ feel the signage is somewhat difficult to read
- $1.7 \%$ feel signage is very difficult to read

Figure 4 Ease of reading downtown signage


## Perceptions of Town Management

The percent of citizens responding positively to Town management has substantially decreased since 2008. However, the actual number of negative responses is small with a substantial proportion of residents actually neutral.

- $\quad 77 \%$ feel Town employees do their jobs in a professional manner compared with $85 \%$ in $2008-19.7 \%$ neutral; $3.3 \%$ negative (negative in 2006 was $7.3 \%$ in $2008-6.1 \%$ )
- $59 \%$ think the leaders are taking the Town in the right direction (down from $76 \%$ in 2008-27.5\%neutral; 13.5\% negative
- This continues an increasing negative trend - negative in 2006 was $8.8 \%$ and in 2008 it was 9.4\%
- Only $50 \%$ feel that Town leaders are showing strong leadership or that the Town is making good decisions about development. These are both down from 2006 and 2008.
- Leadership: 50.1\% positive; 37.7\% neutral; 12.2\% negative (negative in 2006 was $13.2 \%$ and $12.0 \%$ in 2008)
- Development: 50.3\% positive; 29.4\% neutral; 20.2\% negative (negative in 2006 was $18.3 \%$ and $14.0 \%$ in 2008)

Table 8 Perceptions of Town Management

| Perception of Town management | 2006 <br> Positive | 2008 <br> Positive | 2010 <br> Positive |
| :--- | :---: | :---: | :---: |
| Town employees do their jobs in a professional <br> manner | 78.2 | 85.0 | 76.9 |
| Town leaders are taking Matthews in the right <br> direction | 70.9 | 75.7 | 59.0 |
| Elected Town leaders show strong leadership | 61.4 | 68.1 | 50.1 |
| The Town is making good decisions about <br> development | 60.3 | 64.0 | 50.3 |

Figure 5 Perception of Town Management, 2010


- Residents living in Matthews 10 years or less are proportionately more negative than residents for other time periods regarding the Town's direction, management of development, and elected officials' leadership.

Table 9 Response to "Town leaders are taking Matthews in the right direction" by residence length

| Town leaders are taking Matthews in the right direction |  | How long have you lived in Matthews |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Less than one |  | 5-10 | 10-15 | More than |  |
| Strongly Agree | Count | 1 | 13 | 9 | 15 | 22 | 60 |
|  | \% within Residence | 6.7\% | 14.9\% | 13.0\% | 16.7\% | 16.4\% | 15.2\% |
| Agree | Count | 4 | 42 | 35 | 40 | 55 | 176 |
|  | \% within Residence | 26.7\% | 48.3\% | 50.7\% | 44.4\% | 41.0\% | 44.6\% |
| Neutral | Count | 9 | 27 | 21 | 15 | 38 | 110 |
|  | \% within Residence | 60.0\% | 31.0\% | 30.4\% | 16.7\% | 28.4\% | 27.8\% |
| Disagree | Count | 1 | 5 | 4 | 17 | 16 | 43 |
|  | \% within Residence | 6.7\% | 5.7\% | 5.8\% | 18.9\% | 11.9\% | 10.9\% |
| Strongly Disagree | Count | 0 | 0 | 0 | 3 | 3 | 6 |
|  | \% within Residence | .0\% | .0\% | .0\% | 3.3\% | 2.2\% | 1.5\% |
| Total | Count | 15 | 87 | 69 | 90 | 134 | 395 |
|  | \% within Residence | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

$\mathrm{X}^{2}=28.04, \mathrm{df}=16, \mathrm{p}<.03$

Table 10 Response to "The Town is making good decisions about development" by residence length

| The Town is making good decisions about development |  | How long have you lived in Matthews |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Less than |  | $5-10$ | 10-15 years | More than |  |
| Strongly Agree | Count | 1 | 15 | 8 | 12 | 20 | 56 |
|  | \% within Residence | 6.7\% | 17.2\% | 11.6\% | 13.3\% | 15.0\% | 14.2\% |
| Agree | Count | 5 | 38 | 24 | 34 | 46 | 147 |
|  | \% within Residence | 33.3\% | 43.7\% | 34.8\% | 37.8\% | 34.6\% | 37.3\% |
| Neutral | Count | 9 | 25 | 28 | 19 | 32 | 113 |
|  | \% within Residence | 60.0\% | 28.7\% | 40.6\% | 21.1\% | 24.1\% | 28.7\% |
| Disagree | Count | 0 | 9 | 9 | 16 | 27 | 61 |
|  | \% within Residence | . $0 \%$ | 10.3\% | 13.0\% | 17.8\% | 20.3\% | 15.5\% |
| Strongly Disagree | Count | 0 | 0 | 0 | 9 | 8 | 17 |
|  | \% within Residence | .0\% | .0\% | .0\% | 10.0\% | 6.0\% | 4.3\% |
| Total | Count | 15 | 87 | 69 | 90 | 133 | 394 |
|  | \% within Residence | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

$X^{2}=35.7, \mathrm{df}=16, \mathrm{p}<.003$

Table 11 Response to "Elected Town leaders show effective leadership" by residence length

| Elected Town leaders show effective leadership |  | How long have you lived in Matthews |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Less than |  |  | $10-15$ | More than |  |
| Strongly Agree | Count | 1 | 17 | 9 | 12 | 22 | 61 |
|  | \% within Residence | 6.7\% | 19.3\% | 13.0\% | 13.6\% | 16.5\% | 15.5\% |
| Agree | Count | 3 | 26 | 26 | 35 | 48 | 138 |
|  | \% within Residence | 20.0\% | 29.5\% | 37.7\% | 39.8\% | 36.1\% | 35.1\% |
| Neutral | Count | 11 | 40 | 29 | 27 | 41 | 148 |
|  | \% within Residence | 73.3\% | 45.5\% | 42.0\% | 30.7\% | 30.8\% | 37.7\% |
| Disagree | Count | 0 | 5 | 5 | 7 | 15 | 32 |
|  | \% within Residence | .0\% | 5.7\% | 7.2\% | 8.0\% | 11.3\% | 8.1\% |
| Strongly Disagree | Count | 0 | 0 | 0 | 7 | 7 | 14 |
|  | \% within Residence | . $0 \%$ | . $0 \%$ | .0\% | 8.0\% | 5.3\% | 3.6\% |
| Total | Count | 15 | 88 | 69 | 88 | 133 | 393 |
|  | \% within Residence | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

$X^{2}=29.75, \mathrm{df}=16, \mathrm{p}<.019$

- Male residents are more likely than female residents to disagree with the statement "Elected Town leaders show effective leadership."

Table 12 Response to "Elected Town leaders show effective leadership" by gender

| Elected Town leaders show effective leadership |  | Gender |  | Total |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Male | Female |  |
| Strongly Agree | Count | 32 | 36 | 68 |
|  | \% within Gender | 15.3\% | 15.6\% | 15.5\% |
| Agree | Count | 77 | 81 | 158 |
|  | \% within Gender | 36.8\% | 35.1\% | 35.9\% |
| Neutral | Count | 67 | 96 | 163 |
|  | \% within Gender | 32.1\% | 41.6\% | 37.0\% |
| Disagree | Count | 21 | 15 | 36 |
|  | \% within Gender | 10.0\% | 6.5\% | 8.2\% |
| Strongly Disagree | Count | 12 | 3 | 15 |
|  | \% within Gender | 5.7\% | 1.3\% | 3.4\% |
| Total | Count | 209 | 231 | 440 |
|  | \% within Gender | 100.0\% | 100.0\% | 100.0\% |

$X^{2}=10.82, \mathrm{df}=4, \mathrm{p}<.029$

- The largest proportion of positive responses come from those who vote at CPCC Levine Campus (90\%-9 of 10)
- The largest proportion of negative responses come from those who vote at Christ Covenant (5.9\%and Matthews Community Center (5.6\%)

Table 13 Response to "Town employees do their jobs in a professional manner" by polling station

| Town employees do their jobs in a professional manner |  | At which polling station do you vote? |  |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Crown Point School | Christ Covenant Church | Elizabeth Lane School | Matthews Community Center | CPCC <br> Levine Campus | "Mount Harmony Church" | Library |  |
| Agree | Count | 47 | 29 | 60 | 60 | 9 | 40 | 0 | 245 |
|  | \% within polling station | 78.3\% | 85.3\% | 83.3\% | 66.7\% | 90.0\% | 85.1\% | .0\% | 77.8\% |
| Neutral | Count | 12 | 3 | 9 | 25 | 1 | 6 | 2 | 58 |
|  | \% within polling station | 20.0\% | 8.8\% | 12.5\% | 27.8\% | 10.0\% | 12.8\% | 100.0\% | 18.4\% |
| Disagree | Count | 1 | 2 | 3 | 5 | 0 | 1 | 0 | 12 |
|  | \% within polling station | 1.7\% | 5.9\% | 4.2\% | 5.6\% | . $0 \%$ | 2.1\% | . $0 \%$ | 3.8\% |
| Total | Count | 60 | 34 | 72 | 90 | 10 | 47 | 2 | 315 |
|  | \% within polling station | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

$\mathrm{X}^{2}=22.56, \mathrm{df}=12, \mathrm{p}<.032$

## Evaluation of Departments

A summary table of ratings for Town departments offered the option of evaluating each department from very poor to very good. The percent rating each department "very good" in 2008 is also shown.

- All departments have lower percentages of "good or very good" ratings in 2010 than in 2008
- The percent of respondents indicating "not good/ not bad" varies considerably. While only $4.5 \%$ are neutral when they evaluate EMS/ Fire, $41.5 \%$ are neutral regarding storm water, $28.2 \%$ for Animal Control and $24.4 \%$ for planning.

Table 14 Evaluation of Departments (in percent) - 2008-2010

|  | 2010 |  |  |  |  | 2010 | 2008 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Department | Very Poor | Poor | Not Good Not Bad | Good | Very Good | Good or very good | Good or very good |
| Town Administration ( $\mathrm{n}=288$ ) | 3.0 | 10.1 | 11.6 | 36.9 | 38.4 | 75.3 | 78.5 |
| EMS /Fire ( $\mathrm{n}=111$ ) | 7.2 | 3.6 | 4.5 | 21.6 | 63.1 | 84.7 | 98.0 |
| Police Department $(\mathrm{n}=203)$ | 3.0 | 6.4 | 8.9 | 27.6 | 54.2 | 81.8 | 89.1 |
| Parks \& Recreation $(\mathrm{n}=171)$ | 4.7 | 5.8 | 8.8 | 33.9 | 46.8 | 80.7 | 90.3 |
| Streets Department $(\mathrm{n}=126)$ | 4.8 | 7.9 | 12.7 | 43.7 | 31.0 | 74.7 | X |
| Planning Department ( $\mathrm{n}=90$ ) | 7.8 | 8.9 | 24.4 | 28.9 | 30.0 | 58.9 | 70.7 |
| Garbage/recycling $(\mathrm{n}=205)$ | 4.4 | 5.9 | 11.7 | 39.5 | 38.5 | 78.0 | 89.9 |
| Animal Control ( $\mathrm{n}=85$ ) | 3.5 | 7.1 | 28.2 | 29.4 | 31.8 | 61.2 | 68.6 |
| Storm Water ( $\mathrm{n}=65$ ) | 4.6 | 7.7 | 41.5 | 29.2 | 16.9 | 46.1 | X |

A condensed version of the 2010 evaluations is shown below. Poor evaluations range from 9.4\% (Police) to $16.7 \%$ (Planning).

Table 15 Evaluation of departments, 2010

| Department | Poor - <br> Very Poor | Not <br> Good <br> Not Bad | Good <br> Very Good |
| :--- | :---: | :---: | :---: |
| Town Administration (n=288) | 13.1 | $\mathbf{1 1 . 6}$ | 75.3 |
| EMS /Fire (n=111) | 10.8 | $\mathbf{4 . 5}$ | 84.7 |
| Police Department (n=203) | 9.4 | $\mathbf{8 . 9}$ | 81.8 |
| Parks \& Recreation (n=171) | 10.5 | $\mathbf{8 . 8}$ | 80.7 |
| Streets Department (n=126) | 12.7 | $\mathbf{1 2 . 7}$ | 74.7 |
| Planning Department (n=90) | 16.7 | $\mathbf{2 4 . 4}$ | 58.9 |
| Garbage/recycling (n=205) | 10.2 | $\mathbf{1 1 . 7}$ | 78.0 |
| Animal Control (n=85) | 10.6 | $\mathbf{2 8 . 2}$ | 61.2 |
| Storm Water (n=65) | 12.3 | $\mathbf{4 1 . 5}$ | 46.1 |

Citizens were asked if they had had contact with each department within the past year. Contact made a significant difference for two departments - Town Administration and Fire \& EMS. The percent of positive responses increased for these departments after contact.

- $77.9 \%$ of those with contact with the Town Administration rate it as good or very good - $62.8 \%$ with no contact rate it as good or very good

Table 16 Evaluation of Town Administration by contact

| Evaluate: Town Administration |  | Contact: Town Administration |  | Total |
| :---: | :---: | :---: | :---: | :---: |
|  |  | No | Yes |  |
| Very Good | Count | 6 | 70 | 76 |
|  | \% Contact | 17.1\% | 42.9\% | 38.4\% |
| Good | Count | 16 | 57 | 73 |
|  | \% Contact | 45.7\% | 35.0\% | 36.9\% |
| Not Good - Not Bad | Count | 8 | 15 | 23 |
|  | \% Contact | 22.9\% | 9.2\% | 11.6\% |
| Poor | Count | 4 | 16 | 20 |
|  | \% Contact | 11.4\% | 9.8\% | 10.1\% |
| Very Poor | Count | 1 | 5 | 6 |
|  | \% Contact | 2.9\% | 3.1\% | 3.0\% |
| Total | Count | 35 | 163 | 198 |
|  | \% Contact | 100.0\% | 100.0\% | 100.0\% |

$X^{2}=10.6, d f=4, p<031$

Only about 60 citizens offered reasons for their negative assessments of the departments. These are in the Appendix.

## Emergency Services

These data reflect only those who are Matthews' residents

- $82.5 \%$ of respondents are satisfied (44.6\%) or very satisfied (37.9\%) with the current level of police protection
- 6.3\% are dissatisfied
- $71.2 \%$ are satisfied ( $36.0 \%$ ) or very satisfied ( $35.2 \%$ ) with the level of police officer interaction.
- $6.3 \%$ are dissatisfied
- $80.1 \%$ are either satisfied ( $40.4 \%$ ) or very satisfied ( $39.6 \%$ ) with the level of Fire/ EMS service
- $4.0 \%$ are dissatisfied

Table 17 Level of satisfaction with emergency services

|  | Very <br> Satisfied | Satisfied | Neutral | Dissatisfied |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Very |  |  |  |  |
| Dissatisfied |  |  |  |  |$|$

- Looking at all emergency services only one factor differentiates between those who are satisfied and those who are not satisfied
- Those who rent are significantly more likely to be dissatisfied with Fire/ EMS service than those who own ( $\mathrm{p}<001$ )
- $81.1 \%$ of owners are satisfied and $3.4 \%$ are dissatisfied
- $54.5 \%$ of renters are satisfied and $18.2 \%$ are dissatisfied

These data provide no explanation for this but because the difference is so significant there should be some investigation into the situation.

- The proportion satisfied with all services has decreased since 2006

Table 18 Satisfaction with police, fire and EMS 2006-2010

|  | 2006 | 2008 | 2010 |
| :---: | :---: | :---: | :---: |
| Satisfaction with: | Satisfied | Satisfied | Satisfied |
| Level of police protection | 86.1\% | 85.9\% | 82.5\% |
| Level of police interaction | 84.3\% | 82.4\% | 71.2\% |
| Level of EMS services* | 92.2\% | 93.3\% |  |
| Level of fire protection | 89.3\% | 92.6\% | 80.1\% |

* In 2010 the question referred to the EM S and Fire combined
- $87.1 \%$ with contact with Fire \& EMS rate it good or very good
- $80.5 \%$ with no contact rate it as good or very good
- The major difference is in the proportion who rate it as very good

Table 19 Evaluation of EMS/Fire by contact

| Evaluate: Fire/EMS |  | Contact: EMS/Fire |  | Total |
| :---: | :---: | :---: | :---: | :---: |
|  |  | No | Yes |  |
| Very Good | Count | 20 | 50 | 70 |
|  | \% within Contact | 48.8\% | 71.4\% | 63.1\% |
| Good | Count | 13 | 11 | 24 |
|  | \% within Contact | 31.7\% | 15.7\% | 21.6\% |
| Not Good - Not Bad | Count | 4 | 1 | 5 |
|  | \% within Contact | 9.8\% | 1.4\% | 4.5\% |
| Poor | Count | 2 | 2 | 4 |
|  | \% within Contact | 4.9\% | 2.9\% | 3.6\% |
| Very Poor | Count | 2 | 6 | 8 |
|  | \% within Contact | 4.9\% | 8.6\% | 7.2\% |
| Total | Count | 41 | 70 | 111 |
|  | \% within Contact | 100.0\% | 100.0\% | 100.0\% |

## Environmental Services

## Recycling

- $84.6 \% \%$ of the respondents are either satisfied (14.3\%) or very satisfied (70.3\%) with curbside recycling

Figure 6 Satisfaction with curbside recycling


Figure 7 Satisfaction with recycling service 2006-2010


ロ2006 ■2008 ם2010

## Roll-out bins

- $63.9 \%$ say they would like a roll-out recycling bin; $36.1 \%$ would not
- 60.1 Support bi-weekly pick-up with larger bin
- $18.7 \%$ are not sure; $21.2 \%$ do not support the change

Only two variables are significantly related to the desire for a roll-out recycling container: gender and age

- Females are more likely than males to want a roll-out bin
- $71.4 \%$ of females want the bins; $54.7 \%$ of males want the bins
- Younger residents are more likely than older residents to want a roll-out recycle bin
- $68.4 \%$ of those under 35 want the roll-out bins; $39.2 \%$ of those over 65 want the roll-out bins

Table 20 Desire for roll-out recycle bin by age

| Would you like a larger roll-out recycle bin instead of carryout? |  | Age |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Under 35 | 36-50 | 51-65 | Over 65 |  |
| No | Count | 12 | 32 | 48 | 31 | 123 |
|  | \% within Age | 31.6\% | 24.2\% | 39.3\% | 60.8\% | 35.9\% |
| Yes | Count | 26 | 100 | 74 | 20 | 220 |
|  | \% within Age | 68.4\% | 75.8\% | 60.7\% | 39.2\% | 64.1\% |
| Total | Count | 38 | 132 | 122 | 51 | 343 |
|  | \% within Age | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

## Garbage Collection Service

- $90.2 \%$ rate garbage collection service as "good" (50.0\%) or "excellent" (40.2\%)
- This is about the same as 91.1 \% rating garbage collection as "good" (42.9\%) or "excellent" (48.2\%) in 2008.

Figure 8 Assessment of garbage collection service


- Age is the only variable significantly related to the evaluation of garbage collection: proportionately more older residents evaluate the service as excellent while those under 35 are proportionately more likely to rate the service as fair.

Table 21 Evaluation of garbage collection service by age

| How would you rate curbside GARBAGE pick-up service? |  | Age |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Under 35 | 36-50 | 51-65 | Over 65 |  |
| Excellent | Count | 15 | 51 | 52 | 24 | 142 |
|  | \% within Age | 38.5\% | 39.5\% | 40.9\% | 48.0\% | 41.2\% |
| Good | Count | 16 | 65 | 65 | 24 | 170 |
|  | \% within Age | 41.0\% | 50.4\% | 51.2\% | 48.0\% | 49.3\% |
| Fair | Count | 8 | 7 | 9 | 2 | 26 |
|  | \% within Age | 20.5\% | 5.4\% | 7.1\% | 4.0\% | 7.5\% |
| Poor | Count | 0 | 6 | 1 | 0 | 7 |
|  | \% within Age | . $0 \%$ | 4.7\% | .8\% | . $0 \%$ | 2.0\% |
| Total | Count | 39 | 129 | 127 | 50 | 345 |
|  | \% within Age | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |

Figure 9 Evaluation of garbage collection service 2006-2010


## Yard Waste Collection Service

- $84.3 \%$ of respondents rate yard waste collection as good (47.2\%) or excellent (37.1\%)
- This is down from $87.5 \%$ rating it as either good (46.6\%) or excellent (40.9\%) in 2008

Table 22 Evaluation of yard waste collection service 2010

|  |  | Frequency | Percent | Valid Percent |
| :---: | :---: | :---: | :---: | :---: |
| Valid | Excellent | 140 | 28.8 | 37.1 |
|  | Good | 178 | 36.6 | 47.2 |
|  | Fair | 46 | 9.5 | 12.2 |
|  | Poor | 13 | 2.7 | 3.4 |
|  | Total | 377 | 77.6 | 100.0 |
| Missing | No Opinion | 75 | 15.4 |  |
|  | System | 34 | 7.0 |  |
|  | Total | 109 | 22.4 |  |
| Total |  | 486 | 100.0 |  |

Figure 10 Evaluation of yard waste collection 2006-2010


## Traffic and Streets

The primary questions that were asked about streets were about their condition.
How would you rate state roads and Town roads? (A definition of each was given).

- Town maintained roads are rated better than state roads.
- The percent rating Town maintained roads as good or excellent is about the same as in 2008

Table 23 Rating of State and Town Roads

|  | Poor | Fair | Average | Good | Excellent |
| :---: | :---: | :---: | :---: | :---: | :---: |
| State roads | 8.5 | 22.6 | 41.5 | 25.3 | 2.1 |
| Town roads | 5.1 | 19.0 | 38.7 | 32.7 | 4.5 |

Comparison between 2008 and 2010:

2010
37.2\%

Town roads as good or excellent
2008
27.4\%

State roads as good or excellent
24.1\%
31.1\%

Town roads as fair or poor
State roads as fair or poor
39.3\%
24.5\%
20.7\%
33.5\%

## Parks and Recreation Centers

## Park/Community Visitation

These data reflect only those who are Matthews' residents

- $94.2 \%$ of respondents say they have visited a Town park or center
- The frequency of visitation since Memorial Day averaged 4.5 visits, and ranged from 0 to 30 visits
- The proportion of respondents who have visited parks or centers has increased over 2008
- The most frequently visited park is Stumptown Park.

Table 24 Rank order of park/recreation facility visitation

| Facility | At least once | Less than <br> once/year- <br> Never |
| :--- | :---: | :---: |
| Stumptown Park | $81.3(65.5 \%)^{*}$ | $18.8(34.1 \%)$ |
| Community Center | $62.5(46.1 \%)$ | $37.5(53.9 \%)$ |
| Squirrel Lake Park | $55.4(35.5 \%)$ | $44.6(64.5 \%)$ |
| Sardis Park | $23.6(20.3 \%)$ | $76.4(79.7 \%)$ |
| Windsor Park | $21.1(15.0 \%)$ | $78.9(85.0 \%)$ |
| Crews Road Rec Center | $20.3(13.3 \%)$ | $79.7(86.7 \%)$ |
| Baucom Park | $14.8(7.0 \%)$ | $85.2(93.0 \%)$ |
| *(2008) |  |  |

Table 25 Detailed rates of visitation to parks and recreation facilities

| Facility/ Park | At least <br> once a <br> month | Once every 3 <br> months | Once a year | Less than <br> once a year | Never |
| :--- | :---: | :---: | :---: | :---: | :---: |
| a. Community Center | 9.7 | 19.3 | 33.5 | 15.1 | 22.4 |
| b. Crews Road Rec Center | 4.1 | 4.7 | 11.5 | 15.9 | 63.9 |
| c. StumpTown Park | 11.4 | 38.4 | 31.5 | 9.7 | 9.1 |
| d. Baucom Park | 3.4 | 3.8 | 7.6 | 11.3 | 73.9 |
| e. Sardis Park | 4.0 | 6.0 | 13.6 | 16.9 | 59.5 |
| f. Windsor Park | 3.7 | 7.0 | 10.4 | 16.8 | 62.1 |
| g. Squirrel Lake Park | 16.4 | 21.7 | 17.3 | 13.3 | 31.3 |

Table 26 Proportion from each polling station visiting different parks and center 2010

| Polling Station | Matthews <br> Community <br> Center | Crews <br> Road | StumpTown | Baucom <br> Park | Sardis <br> Park | Windsor <br> Park | Squirrel <br> Lake |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Crown Point | 67.9 | 37.5 | 84.5 | 12.8 | 18.4 | 41.1 | 38.9 |
| Christ Covenant | 65.4 | 15.0 | 96.5 | 23.8 | 65.4 | 31.8 | 55.5 |
| Elizabeth Lane | 60.4 | 16.7 | 78.9 | 4.3 | 24.5 | 8.3 | 42.0 |
| Matthews Comm. <br> Center | 71.6 | 16.2 | 90.9 | 29.4 | 15.2 | 20.9 | 76.7 |
| CPCC (N=8) | 66.7 | 50 | 70.0 | 11.1 | 33.3 | 33.3 | 54.5 |
| Mt. Harmony | 70.3 | 14.7 | 82.1 | 8.8 | 20.6 | 15.6 | 70.3 |

## Amenities within Parks

- Having/improving restrooms at parks was the most frequently mentioned amenity needed (30.6\%)
- The second most frequently mentioned amenity needing improvement is walking, jogging, and bicycle pathways (25.4\%)

Table 27 Evaluation of park amenities

|  | Have not <br> visited or <br> used | Good as is | Needs <br> Improvement | No opinion |
| :--- | :---: | :---: | :---: | :---: |
| a. Community Center/theater | 23.4 | 54.4 | 7.8 | 14.4 |
| b. Walking/jogging/fitness/bicycle paths | 22.9 | 32.2 | 25.4 | 19.4 |
| c. concerts/ movies | 18.5 | 54.3 | 12.4 | 14.8 |
| d. Playgrounds or Tot Lots | 24.3 | 33.1 | 9.5 | 33.1 |
| e. Picnic Shelters | 25.6 | 37.4 | 9.1 | 27.9 |
| f. Single Family Picnic Sites | 31.0 | 31.1 | 8.2 | 29.6 |
| g. Open green spaces | 17.1 | 42.8 | 19.6 | 20.5 |
| h. Park Restroom Facilities | 28.0 | 17.7 | 30.6 | 23.7 |

Other comments included:
The need for restrooms at specific parks
The need for a sports facility
The need for a playground for older children
The need for designated dog areas
Parking lots need improvement
Upkeep of flowers is poor - better beautification

A few people offered reasons why they did not go to the parks or centers. The most frequently cited reason was that they had no interest in either the activities or an outdoor lifestyle. In short, it just didn't suit them.

The second most frequently cited reason was that they were "unaware" of either the activities or even the fact that the park existed.

A third category of reasons was that the parks listed were inconvenient or that they actually lived closer to other parks such as in Stallings or Charlotte.

Some misinterpreted the question and gave reasons why they actually visited and these were excluded from the table below.

Table 28 Reasons for not visiting parks or centers

|  |  | Frequency | Percent | Valid Percent |  |  |  |  |  |
| :--- | :--- | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | No Time | 12 | 14.1 | 18.8 |
|  | No interested in activities/lifestyle | 18 | 21.2 | 28.1 |  |  |  |  |  |
|  | Fear | 3 | 3.5 | 4.7 |  |  |  |  |  |
|  | Go to other parks closer | 8 | 9.4 | 12.5 |  |  |  |  |  |
|  | Inconvenient | 8 | 9.4 | 12.5 |  |  |  |  |  |
|  | Unaware - don't know locations | 15 | 17.6 | 23.4 |  |  |  |  |  |
|  | Total | 64 | 75.3 | 100.0 |  |  |  |  |  |
| Missing | System | 21 | 24.7 |  |  |  |  |  |  |
| Total |  | 85 | 100.0 |  |  |  |  |  |  |

Respondents were asked to suggest amenities they would like to see in Matthews.

The most frequently mentioned recreation need is a larger, more encompassing facility for bike paths, softball, skateboarding, tennis etc. (30.9\%)

- The second most cited need/desire: restrooms

Table 29 Requested park and recreation amenity

|  |  | Frequency | Percent | Valid Percent |
| :---: | :---: | :---: | :---: | :---: |
|  | Restrooms | 18 | 17.0 | 22.2 |
|  | Larger complex for bike trails/softball/tennis | 25 | 23.6 | 30.9 |
|  | Aquatic area | 11 | 10.4 | 13.6 |
|  | Dog Park | 9 | 8.5 | 11.1 |
|  | More Greenways | 13 | 12.3 | 16.0 |
|  | More festivals/other events | 5 | 4.7 | 6.2 |
|  | Total | 81 | 76.4 | 100.0 |
| Missing | System | 25 | 23.6 |  |
| Total |  | 106 | 100.0 |  |

## Communications

These data reflect only those who are Matthews' residents

- 78.8\% of the respondents say that the Email Newsletter is a good way to communicate. In the past years, $91 \%$ said a Newsletter was the best way to communicate in 2008 and 92\%wanted a newsletter in 2006.
- $2 / 3$ indicate that the website is a good means to communicate
- 1/4 use social media

Table 30 Best Method to Communicate with Residents

| Method | Good 2006 | Good 2008 | Good 2010 |
| :--- | :---: | :---: | :---: |
| Town Email newsletter |  |  | 78.8 |
| Town website | $54.1 \%$ | $55.7 \%$ | 66.5 |
| Local newspapers/magazines |  |  | 50.4 |
| Direct mailings | $76.3 \%$ | $77.1 \%$ | 39.0 |
| Social Media |  |  | 24.9 |
| Informational flyers \& Pamphlets | $67.1 \%$ | $49.3 \%$ | 18.9 |
| Radio/television | $37.7 \%$ | $39.2 \%$ | 15.1 |
| Street Banners |  |  | 43.3 |

- When asked the best means of communication - 78.8\%wrote "Email"
- Many indicated more than one method in addition to email, most noticeably direct mail

Table 31 Best method of communication

|  |  | Frequency | Percent | Valid Percent |
| :---: | :---: | :---: | :---: | :---: |
| Valid | Email | 238 | . 4 | 78.3 |
|  | Email Newsletter | 17 | . 0 | 5.6 |
|  | Website | 8 | . 0 | 2.6 |
|  | Direct Mail | 17 | . 0 | 5.6 |
|  | Signage-banners | 5 | . 0 | 1.6 |
|  | Telephone | 4 | . 0 | 1.3 |
|  | Local newspapers | 9 | . 0 | 3.0 |
|  | Social Media | 6 | . 0 | 2.0 |
|  | Total | 304 | . 5 | 100.0 |
| Missing | System | 65232 | 99.5 |  |
| Total |  | 65536 | 100.0 |  |

## Website

Figure 11 Frequency of visiting website


- $79.3 \%$ of respondents have used the Town's website. This was $55.6 \%$ in 2008
- $89.8 \%$ say it is easy to navigate; $86.0 \%$ in 2008
- $51.1 \%$ visit the site at least once a month ( $46.7 \%$ in 2008)


## Communication with the Town

- $50.0 \%$ of those who answered say that they had communicated with Town employees with questions or issues in the past year. This is up from 39\%in 2008
- The proportion contacting the Town via Email increased from 14.9\% in 2008 to 25.9\%in 2010 (Only 5.7\%used email in 2006)
- $44.6 \%$ made contact by telephone - $59.0 \%$ did so in 2008
- $29.3 \%$ made contact in person; 26.1\%in 2008
- $26.0 \%$ used email; 14.9\%in 2008
- Only one person used mail

Figure 12 Means of communicating with the Town 2010


DTelephone 口Email 口inPerson

- $94.4 \%$ feel the assistance they received was prompt and professional. This is an increase from 87.9\% in 2008
- $86.9 \%$ feel the information was helpful and correct. This is an increase from $84.6 \%$ in 2008

There are no factors that significantly differentiate between those who perceived the assistance was prompt and professional and those who did not nor whether the information was found helpful and correct.

## Town of Mathems North Carolina <br> Appendix Survey Instrument

The Town of Matthews is conducting a citizen survey. As a Town we are interested in your opinions and experiences so that we can best serve you. We will use your responses to help us plan for the next few years. This is your opportunity to anonymously and confidentially give us your honest opinions. You may, however, give us your email address to be entered into a prize-drawing. See Question 39 for details. If you provide an address it will not be linked with any of your responses; only your email address will be given to the Town by the researchers if you are a winner or want the newsletter.

Your answers to these questions are very important to us. Thank you for participating in this survey.

Please tell us whether you agree or disagree with the following statements

| 1. Your Perceptions of Matthews Strongly $^{\text {Agree }} \mathbf{1}$ Agree $_{2}$ Neutral $_{3}$ Disagree $_{4}$ | Strongly $^{\text {Disagree }_{5}}$ |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| a. Matthews is a good place to live |  |  |  |  |  |
| b. Matthews is a good place to raise children |  |  |  |  |  |
| c. Matthews is a safe place to live |  |  |  |  |  |
| d. Matthews provides a good environment for <br> businesses to succeed |  |  |  |  |  |
| e. The Town is responsive to the needs of citizens |  |  |  |  |  |
| f. I feel safe walking in downtown |  |  |  |  |  |

2. I would recommend Matthews as a place to live to my friends
[ ] 1. Yes [ ]2. No
[ ] 3 Not
Sure
3. I would recommend Matthews to a friend or colleague as a place to open or relocate their business
[]$_{1}$. Yes [ ] $]_{2}$. No [ ] ${ }_{3}$ Not
Sure

| 4. Your Perceptions of Town Management | Strongly $^{2}$ <br> Agree $_{1}$ | Agree $_{2}$ | Neutral $_{3}$ | Disagree $_{4}$ | Strongly <br> Disagree $_{5}$ |
| :--- | :--- | :--- | :--- | :--- | :--- |
| a. Town leaders are taking Matthews in the right direction |  |  |  |  |  |
| b. The Town is making good decisions about <br> development |  |  |  |  |  |
| c. Elected Town leaders show effective leadership |  |  |  |  |  |
| d. Town employees do their jobs in a professional <br> manner |  |  |  |  |  |

## Your Perceptions of Downtown Matthews

5. The variety of business/services downtown is sufficient.
[ ] Agree [ ]2 Disagree [ ]3 Don't know
6. Do you visit Downtown Matthews to shop, eat or recreate?
[ ] ${ }_{1}$. Yes [ ] ${ }_{2}$. No
IF YES,
7. How often do you visit Downtown?
[ ] $]_{1}$ More than 5 times a month [ ] $]_{2}$ 2-5 times a month [ ] 3 . Once a month [ ] 4 . Never 8. Have you visited downtown more this year than you did last year? [ ] ${ }_{1}$. Yes [ ] ${ }_{2}$.

No
9. Which of the following brings you to downtown Matthews? (Check $\sqrt{ }$ all that apply)
[ ] a) Stores and shopping
[ ] b) Restaurants
[ ] d) Private, non-commercial offices
[ ] e) Farmers' market
[ ] f) Special Events
[ ] g) Access Transit
[ ] h) I Commute through Town
[ ]c) Town Hall/ Library
10. What type of businesses or changes would you like to see downtown?

## Your Perceptions of Traffic and Streets

Many of the main roads in Matthews are state roads, most residential streets are Town streets. How would you rate the physical condition of them?
11. State roads $\qquad$ [ ] 1 Poor
[ ] $]_{2}$ Fair [ ] ${ }_{3}$ Average
[ ] 4 Good
[ ] $]_{5}$ Excellent
12. Town roads. $\qquad$ [ ] 1 Poor
[ ] $]_{2}$ Fair [ ] ${ }_{3}$ Average
[ ] 4 Good
[ ] $]_{5}$ Excellent
13. Which of the following departments have you had contact within the last year?

14. If you've had contact with the following departments please rate the performance of each.

| Department |  | Very <br> Good | Good $_{4}$ | Not Good and <br> Not Bad | Poor $_{2}$ | Very <br> Poor $_{1}$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| If poor or very poor, <br> why? |  |  |  |  |  |  |
| a. Town Administration |  |  |  |  |  |  |
| b. Fire/EMS (Emergency Medical Services) |  |  |  |  |  |  |
| c. Police Department |  |  |  |  |  |  |
| d. Parks, Recreation \& Cultural Resources |  |  |  |  |  |  |
| e. Storm Water |  |  |  |  |  |  |
| f. Planning Department |  |  |  |  |  |  |
| g. Animal Control |  |  |  |  |  |  |
| h. Streets Department |  |  |  |  |  |  |
| i. Garbage/ recycling |  |  |  |  |  |  |

15. How satisfied are you with curbside RECYCLING pick-up
[ ] 1 Very satisfied. [ ] 2 Somewhat satisfied [ ] 3 Somewhat unsatisfied [ ] 4 Very unsatisfied [ ] 5 No opinion [ ] 6 Don't recycle
16. Would you like a roll-out recycling bin? [ ] Jo No [ ] Y Yes [ ] $]_{2}$ NA/ Do not recycle
17. Would you support it if the Town changed RECYCLING pick up from weekly to biweekly using roll out bins?
[ ] 1 Support. [ ] 2 Not Sure [ ] ${ }_{3}$ Do not support

## IF YOU DO NOT RECYCLE,

18. Why?

> []$_{2}$ I do not know how []$_{5}$ Don't care to
[ ] 3 I live in an apartment and have no access [ ] ${ }_{6}$ Other $\qquad$
19. How would you rate curbside GARBAGE collection service?
[ ] $]_{1}$ Excellent [ ] $]_{2}$ Good [ ] $]_{3}$ Fair [ ] $]_{4}$ Poor [ $]_{5}$ No opinion
20. How would you rate your Y ARD WASTE collection service?
[ ] $]_{1}$ Excellent [ ] ${ }_{2}$ Good [ ] $]_{3}$ Fair [ ] $]_{4}$ Poor [ ] ${ }_{5}$ No opinion
21. Have you ever visited ANY of the Town's parks or centers [ ] Yes [ ] No
22. How often would you say that you visited ANY of the Town's parks or centers since Memorial Day 2010? $\qquad$ times
23. On average, how often do you visit each of the following?

| Facility/ Park | At least once a month 4 | Once every three months ${ }_{3}$ | Once a year ${ }_{2}$ | Less than once a year $_{1}$ | Never ${ }_{0}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| a. Community Center | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |
| b. Crews Road Rec Center | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |
| c. StumpTown Park | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |
| d. Baucom Park | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |
| e. Sardis Park | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |
| f. Windsor Park | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |
| g. Squirrel Lake Park | $\square$ | $\square$ | $\square$ | $\square$ | $\square$ |

24. In this section, we would like your opinion regarding amenities within our parks.

|  | Have not <br> visited or <br> used | Good as is $\mathbf{s}_{1}$ | Needs <br> Improvement <br> 2 | No opinion |
| :--- | :---: | :---: | :---: | :---: |
| a. Community Center/theater | $\square$ | $\square$ | $\square$ | $\square$ |
| b. Walking/jogging/fitness/bicycle paths | $\square$ | $\square$ | $\square$ | $\square$ |
| c. concerts/movies | $\square$ | $\square$ | $\square$ | $\square$ |
| d. Playgrounds or Tot Lots | $\square$ | $\square$ | $\square$ | $\square$ |
| e. Picnic Shelters | $\square$ | $\square$ | $\square$ | $\square$ |
| f. Single Family Picnic Sites | $\square$ | $\square$ | $\square$ | $\square$ |
| g. Open green spaces | $\square$ | $\square$ | $\square$ | $\square$ |
| h. Park Restroom Facilities | $\square$ | $\square$ | $\square$ | $\square$ |
| i. Other (specify) | $\square$ | $\square$ | $\square$ | $\square$ |

25. If you have never visited a park or center, why? $\qquad$
26. Are there any park and recreation amenities that you would like to see available in Matthews?

## TOWN APPEARANCE

27. How satisfied are you with the overall appearance of Matthews as a Town?
[ ] $]_{1}$ Very satisfied [ ] 2 Somewhat satisfied [ ] $]_{3}$ Neutral [ ] Somewhat dissatisfied [ ] Very dissatisfied
28. Where do you think the Town should focus its beautification efforts?
[] $]_{0}$ Fine as is [ ] $]_{2}$ Town Entrances [ $]_{3}$ Downtown [ ] Town Street Medians [ $]_{5}$ All-entrances, downtown and street medians
29. How easy do you think it is to read street and parking signs in downtown Matthews?
[ ] $]_{1}$ Very easy []$_{2}$ Easy [ ] 3 Somewhat difficult [ ] Very difficult

In this section, we would like your opinion regarding EMERGENCY service
30. How satisfied are you with the following:

|  | Very Satisfied | Satisfied $_{4}$ | Neutral $_{3}$ | Disatisfied $_{2}$ |
| :--- | :--- | :--- | :--- | :--- |
| Very $^{2}$ <br> Disatisfied $_{1}$ |  |  |  |  |
| a. The current level of police protection provided by the Town |  |  |  |  |
| b. The level of police officer interaction within the community |  |  |  |  |
| c. The current level of Fire/ EMS services provided by the Town |  |  |  |  |

31. Please tell us which of the following are good ways to get information to YOU about Town projects or issues.

32. What is the best way to communicate with you?
33. Have you visited the Town's website since it was re-designed in January 2010: www.matthewsnc.com? [ ] No [ ] Yes

IF YES
34. How often? [ ] Daily [ ] $]_{2}$ Weekly [ ] $]_{3}$ Monthly [ ] 44 once/month [ ] $]_{5}$ Don't remember [ ] $]_{6} \mathrm{~N} / \mathrm{A}$
35. Did you find it easy to navigate? [ ] 0 No [ ] ${ }_{1}$ Yes
36. Do you receive the Town's email newsletter? [ ] 0 No [ ] 1 Yes

## 37. Would you like to be on our email newsletter distribution list? [ ] YYes [ ] l No Your email address is:

38. By completing this survey and providing your email address you could win gifts. We will randomly select winners for tickets to Matthews Playhouse Productions, Town merchandise and gift certificates to local restaurants. Please provide your email address if you would like to enter this drawing.
Email:
39. Have you communicated with Town employees with questions or issues in the past year? [ ]o No [ ] Yes IF YES
40. How did you make contact with the Town? [ ] Telephone [ ] $]_{2}$ Mail [ ] $]_{3}$ Email [ ] In Person
41. Were you assisted in a prompt and professional manner?
[ ] $]_{0}$ No [ ] $]_{1}$ Yes
42. Was the information you received helpful and correct?
[ ] ${ }_{0}$ No [ ] $]_{1}$ Yes [ ] $]_{2}$ Don't Remember

## These last few questions are for statistical purposes only*

*W hy do we ask these questions? T hese questions about race, ethnicity and income are important so that we make sure the voices of people in all different populations are represented. Collecting data from all respondents on this question is important so that we can better and more reliably report differences and similarities betw een people of different backgrounds. We understand that you might be concerned about sharing this information. Please be assured that the responses you provide are kept completely confidential. A ny identifying information will be separated from your answers. Results are reported using the average, or pooled answers to the questions, instead of the responses of any one individual.
43. How long have you lived in Matthews? [ ] I do not live in Matthews
[ ] Less than one year [ ] $]_{2}$ Between 1-5 years [ ] ${ }_{3}$ Between 5-10 years [ $]_{4} 10-15$ years [ ] More than 15 years
44. Please indicate the total number of persons, including yourself, living in your household who fall into the following age categories:
a) under 10
b) $10-13$
c) $14-17$
f) $31-45$
g) $46-55$
h) 56 to 65 $\qquad$ d) $18-21$
e) 22-3056 to 65 $\qquad$ i) Over 65
45. At which polling station do you vote?
[ ] ${ }_{1}$ Crown Point School [ ] 2 Christ Covenant Church [ ] ${ }_{3}$ Elizabeth Lane School [ ] Matthews Community Center
[ ] ${ }_{5}$ CPCC Levine Campus [ ] 6 Do not live in Matthews
46. What is your gender?
[ ] 1 .Male [ ] $2_{2}$. Female
47. Please indicate the year in which you were born $\qquad$
48. With which race/ethnic group do your identify yourself?
[ ] 1 African American [ ] Asian [ ] $]_{3}$ Caucasian (White) [ ]4 Hispanic/Latino [ ] $]_{5}$ Mixed [ ] $]_{6}$ Other
49. What is your highest level of education? [ ] 1 No High school degree [ ] $]_{2}$ High School diploma/GED [ ] $]_{3}$ Some college [ ]4 Associate Degree

$$
\text { [ ] } \left.]_{5} \text { Bachelors [ ] }\right]_{6} \text { Post Graduate [ ] } \text { Professional (PhD, MD, JD) }
$$

50. What is the category of your total household income?
[ ] 1 Under \$35,000 for last year [ ] ${ }_{2}$ Between \$35-75,000 [ ] 3 Between \$75-125,000 [ ]4 Between \$125-200,000 [ ]5 Over \$200,000
51. Do you [ ] 1 .Own [ ] $]_{2}$. Rent [ ] $]_{3}$ Live with relatives/friends
52. Do you have any comments, concerns or suggestions that you would like to give to the Town Manager?
$\qquad$ The Town of Matthews thanks you very much for your time and opinion!

If you provide an address it will not be linked with any of your responses; only your email address will be given to the Town by the researchers if you are a winner or want the newsletter.

