

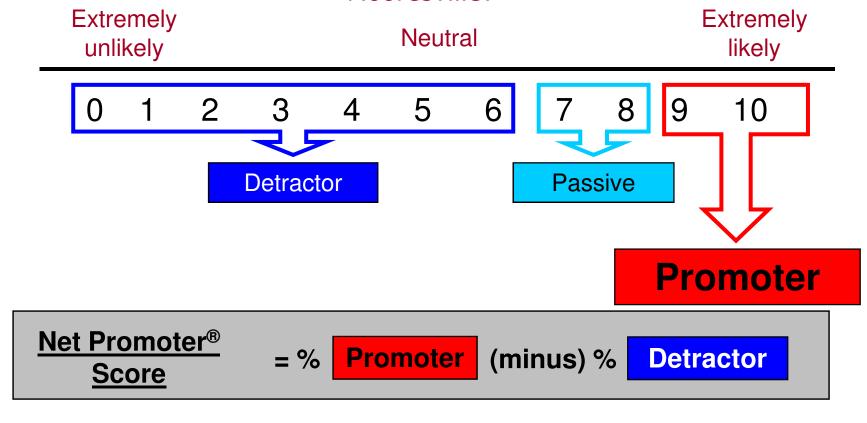


Town of Mooresville

Citizen Survey Results Town Residents February 1, 2008

Net Promoter® Concept

How likely would you be to recommend that a friend live in the Town of Mooresville?





Net Promoter® - A Tough Grading System

- Recommend a difficult question reputation on the line
- Scores of 0 6 are considered detractors and scored equally bad
- Scores of 7 8 are considered passive and ignored
- Avoids concept of grade inflation
- Reflects Mooresville's desire to be GREAT!

Citizen Survey Other Questions

- ☐ Importance/satisfaction with key issue areas
- ☐ Qualitative (i.e. What would make you rate Mooresville a 9 or 10 on the ultimate question?)
- ☐ Special attention to:
 - > Recreation issues
 - ➤ Transportation issues
 - >"Citizen touching" technology issues
- □ Not much more

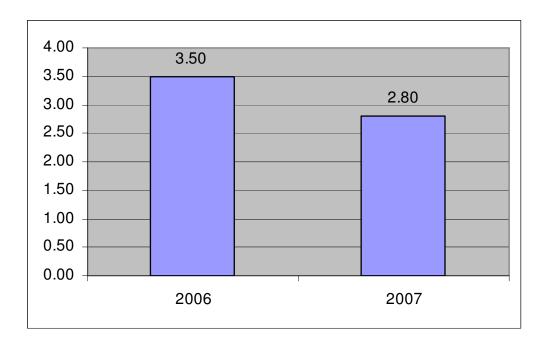


- Developed survey document
- Pre-tested with Town employees
- Publicized
- Sent email invitations successfully to 3,241 Mooresville email addresses (responses from this source – 688 or 21.2%)
- Distributed via Internet using lists.
- Made hard copy surveys available at the Library, Citizens' Center,
 Town Hall and other locations
- Made special effort to obtain minority responses through NAACP and church groups
- Received 1,374 total survey responses, 896 of which were from Town residents (increases of 30.4% and 17.7% over 2006, respectively)
- Tabulated results with a focus on the "Net Promoter® Score" concept



Mooresville Citizen Survey - Net Promoter®

Mooresville's Net Promoter® Score

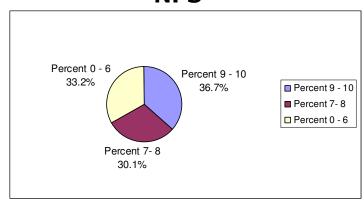


NPS - Mooresville

How likely would you be to recommend that a friend live in the Town of Mooresville?

2006

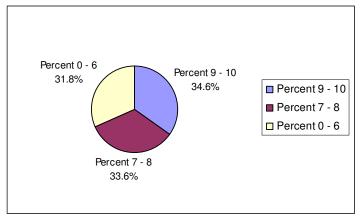
36.7 Percent 9-10 minus 33.2 Percent 0-6 = 3.5% NPS



Mean = 7.1

2007

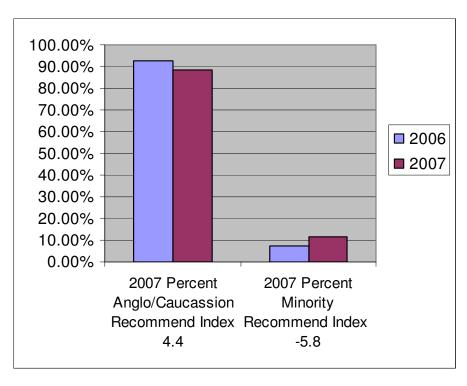
34.6 Percent 9-10 minus 31.8 Percent 0-6 = 2.8% NPS



Mean = 7.1

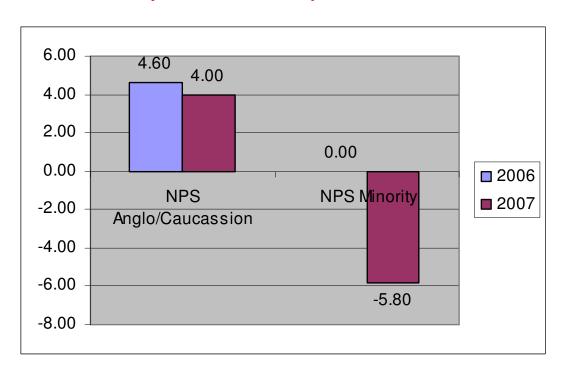
Mooresville Citizen SurveyWhy did Net promoter Score Decline?

Mainly because we had greater success obtaining minority respondent and they were more negative than Anglo/Caucasian Respondents



Mooresville Citizen SurveyWhy Did Net Promoter Score Decline?

But also there was a very small decline in Anglo/Caucasian and a bigger decline Minority NPS as compared to 2006.

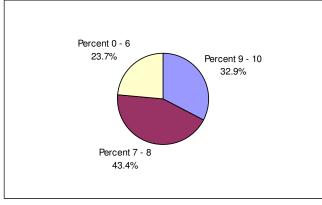


Opinions of Mooresville – Live

What is your opinion of the Town of Mooresville as a place to live?

<u>2006</u>

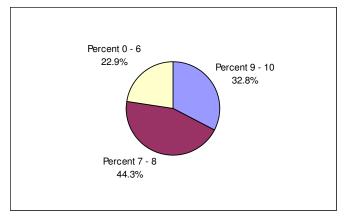
32.9 Percent 9-10 minus 23.7 Percent 0-6 = 9.2% Index



Mean = 7.5

2007

32.8 Percent 9-10 minus 22.9 Percent 0-6 = 9.9% Index



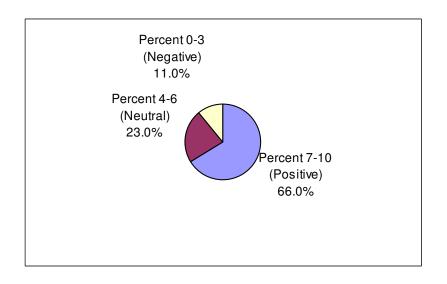
Mean = 7.5

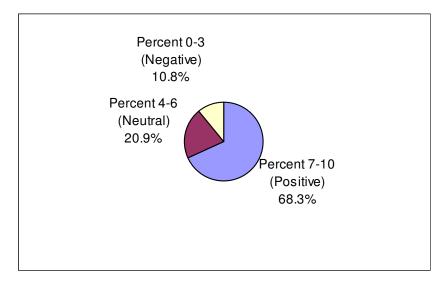


- Remember Net Promoter is a tough grading system.
- Results under a more traditional method (7-10 negative, 4-6 Neutral, and 0-3 negative)

How likely would you be to recommend that a friend live in the Town of Mooresville?

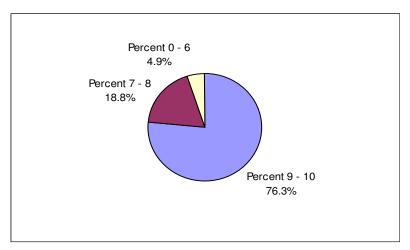
2006
2007

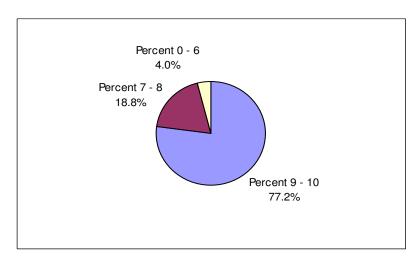






What is your opinion of the Town of Mooresville as a place to live?

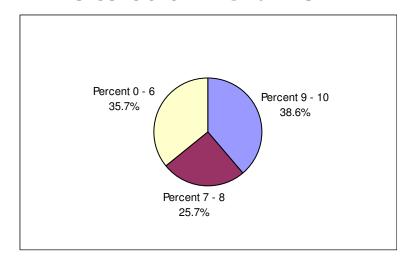




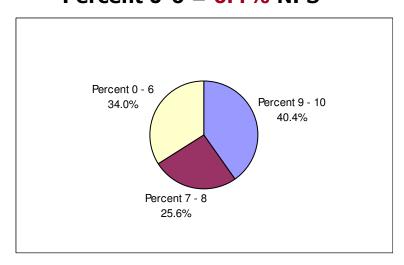
NPS – Mooresville - Business

How likely would you be to recommend that a friend or colleague open or relocate a business in the Town of Mooresville? (A)

2006
38.6 Percent 9-10 minus 35.7
Percent 0-6 = 2.9% NPS



2007 40.4 Percent 9-10 minus 34.0 Percent 0-6 = 6.4% NPS



Mean = 7.1

Mean = 7.4

Note A: Tabulation includes only respondents who work and/or own or operate a business in the Town of Mooresville.

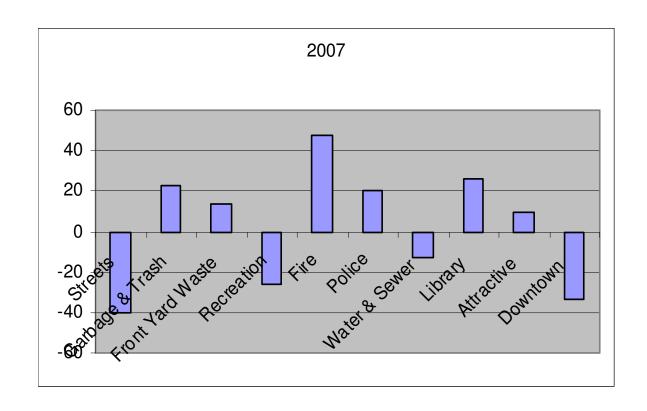


Issue Analysis – Driven by Departmental Strategic Plans

- Please rate your level of agreement with the following statements (O 10):
 - The streets in Mooresville are well maintained and attractive.
 - Garbage and Trash Collection in Mooresville is excellent.
 - Front yard waste (leaves, grass clippings, limbs) collection is excellent
 - Recreational opportunities for Mooresville citizens are diverse and beneficial to fulfilling life's leisure time.
 - The Mooresville Fire Department effectively safeguards life, property, and the environment.
 - The Mooresville Police Department is effective in enforcing the laws, preserving the peace, reducing fear, and providing a safe environment.
 - Water and sewer services in Mooresville are high quality.
 - The Mooresville Public Library meets the community's cultural, recreational, and educational information needs effectively.
 - Mooresville is an attractive place to live and work.
 - Downtown Mooresville is a pleasant and vibrant place.



Issue Assessment

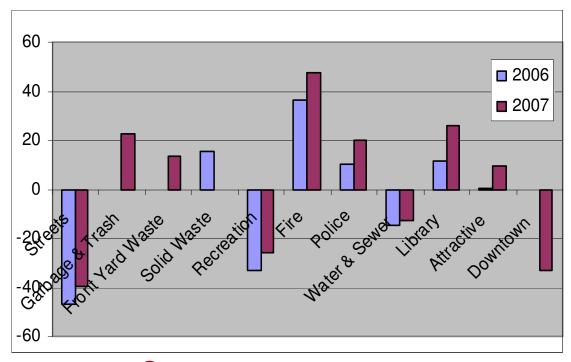


Net Promoter[®] algorithm used to evaluate issues



Issue Assessment – Comparison with 2006

Every "Citizen Touching" Department showed improvement.



Net Promoter[®] algorithm used to evaluate issues

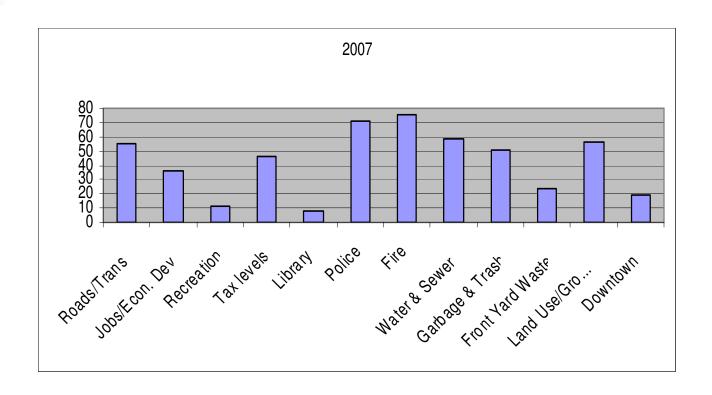


Issue Importance

- Regardless of your assessment of how well they are provided in Mooresville, please evaluate the following issues in terms of their importance to your quality of life (0 10):
 - Roads/Transportation
 - Jobs/Economic Development
 - Recreation
 - Tax Levels
 - Library Services
 - Police Protection
 - Fire Protection
 - Water & Sewer Services
 - Garbage & Trash Collection
 - Front Yard Waste collection
 - Land Use/Growth Management
 - Quality of Downtown



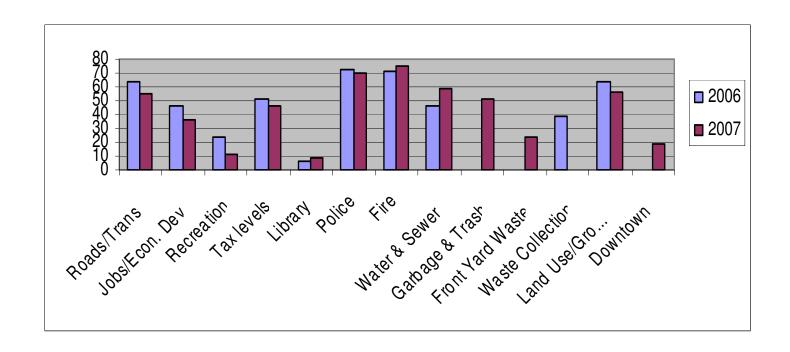
Issue Importance



Net Promoter[®] algorithm used to assess issue importance

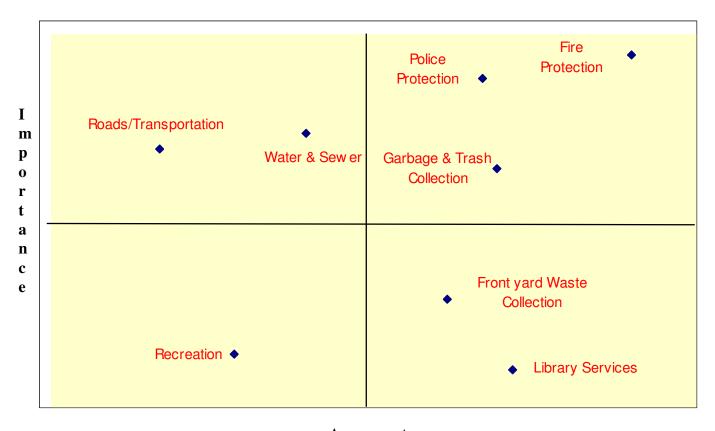


Issue Importance – Comparison with 2006



Net Promoter[®] algorithm used to assess issue importance

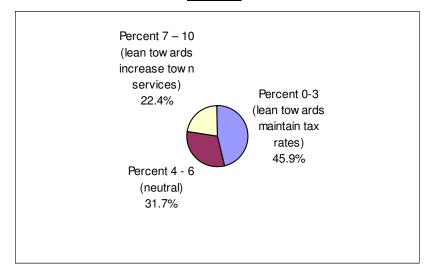
Issue Analysis – Town Residents



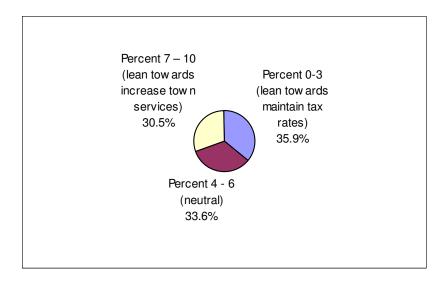
Tax Versus Government Services Tradeoff

Please indicate your preference in the trade-off between maintaining current tax rates and increasing Town of Mooresville governmental services.

2006



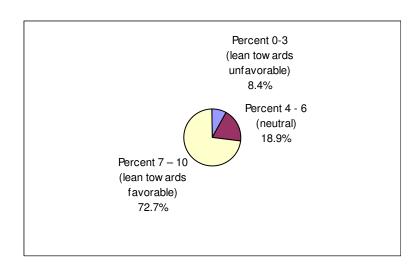
2007





Curbside Recycling

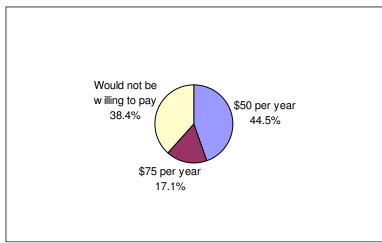
How interested would you be in participating in a curbside recycling program in Mooresville?



Note: 52.7% indicated 10 –

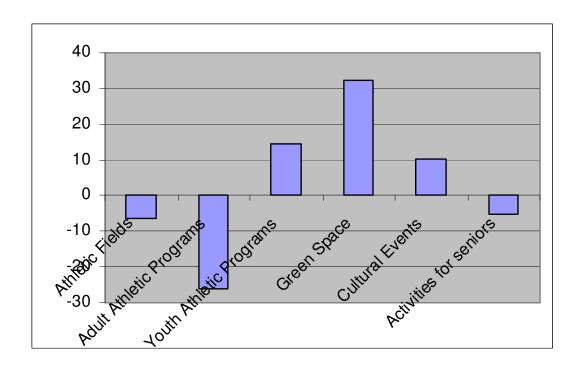
Extremely Interested

How much would you be willing to pay the Town annually for this service? (Tabulation for respondents who indicated 7 – 10 to interest question)





As the Town of Mooresville develops its parks and recreational programs, how important are the following to you?

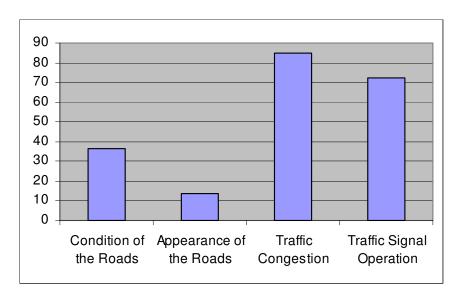


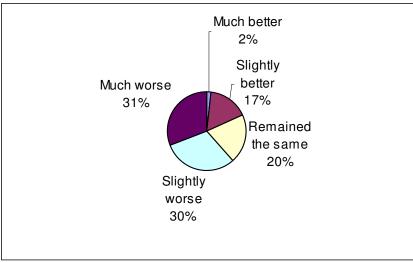


Transportation & Roads

Please evaluate the degree to which you are concerned about the following.

How have transportation and roads in Mooresville changed over the past year?



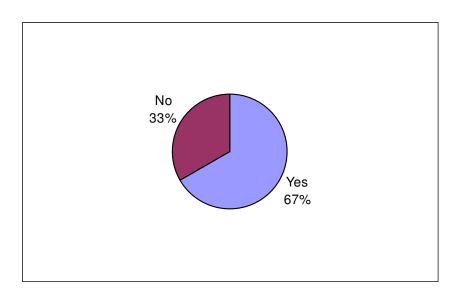


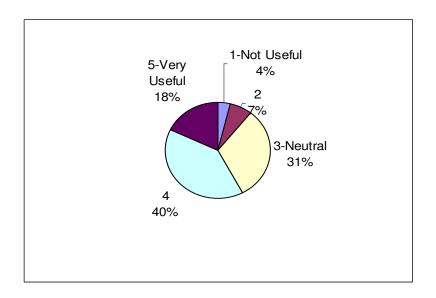


Technology – Web site

Have you visited the Town of Mooresville web site (http://ci.mooresville.nc.us) in the last year?

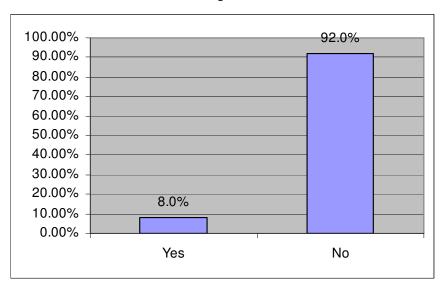




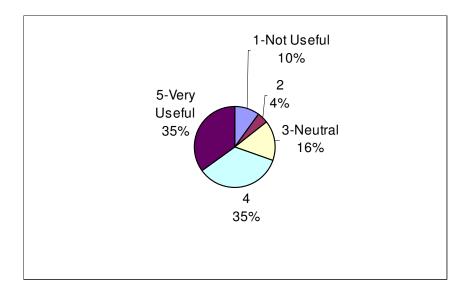


Technology – Action Line System

Have you ever utilized the Town of Mooresville's on-line action line system?

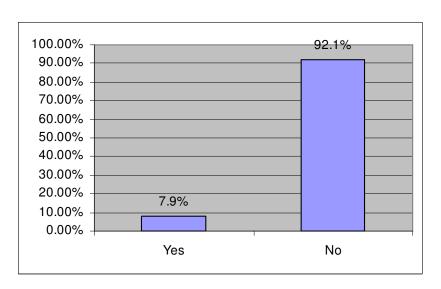


If yes, how useful was it to you?

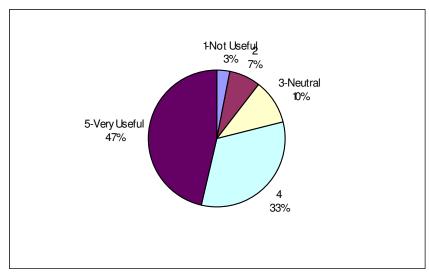


Technology — Wireless Internet

Have you ever utilized the Town of Mooresville's wireless Internet access?



If yes, how useful was it to you?

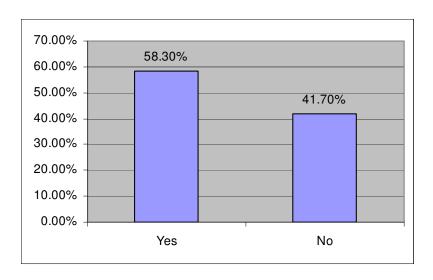


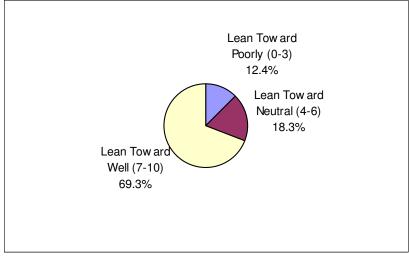


Citizen Service

Have you contacted Town of Mooresville personnel for any reason during the past year?

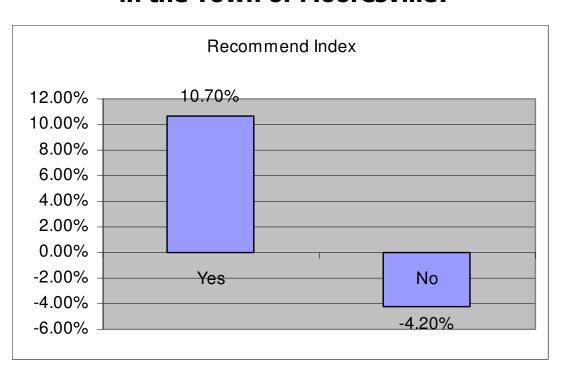
any reason ar? If yes, how well were you treated?





Segment Analysis – Work or Business in Mooresville

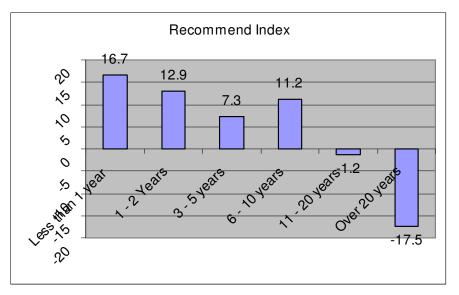
Do you work and/or own or operate a business in the Town of Mooresville?



Segment Analysis – Longevity in Mooresville

How long have you lived or worked in the

Town of Mooresville?



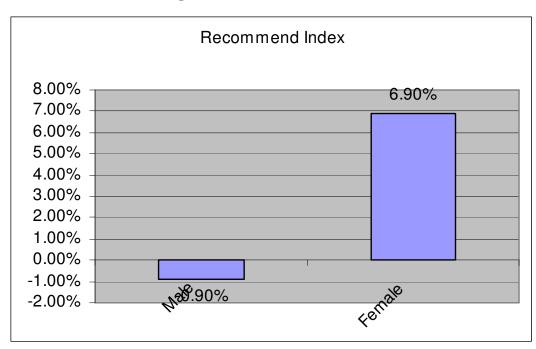
Notes:

2007 Recommend Index **excluding** respondents who have lived or worked in Mooresville for over 20 years is 7.7.

2007 Recommend Index **excluding** respondents who have lived or worked in Mooresville for over 10 years is 10.5.

Segment Analysis – Gender

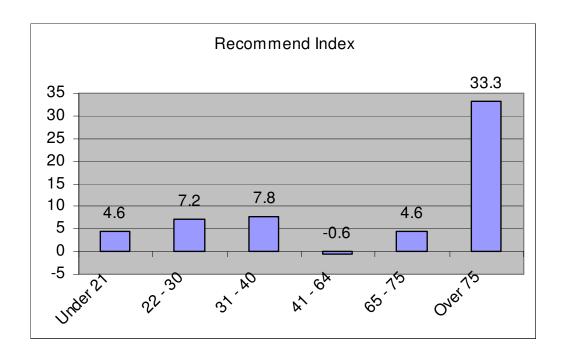
Are you male of female?





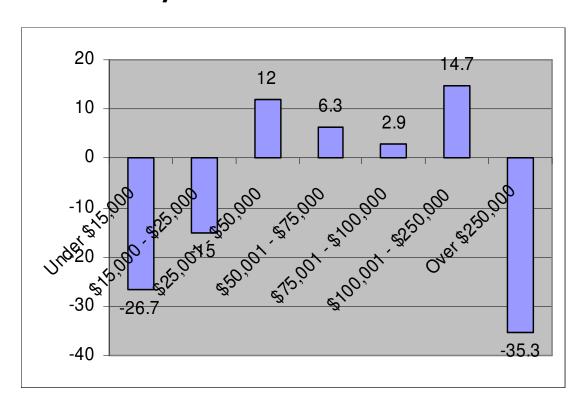
Segment Analysis – Age

How old are you?



Segment Analysis – Income

What is your estimated household income





Qualitative Comments

- Overwhelmingly
 - Roads/transportation/traffic
- Very significant
 - Growth management
- Other Issues
 - Good government
 - Cable TV (mostly negative)



Questions and Discussion