

**Budgeting in Local Government**  
**School of Government**  
**November 6<sup>th</sup> to 9<sup>th</sup>**

**Tuesday, November 6th**

10:00am            **Local Government Budget & Fiscal Control Act**  
William C. Rivenbark  
Professor  
School of Government

\*Only for participants who have not attended *Introduction to Local Government Finance*

**Tuesday, November 6th**

12:30pm            **Welcome and Course Overview**  
Whitney Afonso  
Assistant Professor  
School of Government

12:45pm            **Tax Efficiency & Equity**  
Whitney Afonso  
Assistant Professor  
School of Government

2:00pm            **Break**

2:15pm            **Performance Management**  
William Rivenbark  
Professor  
School of Government

3:30pm            **Break**

3:45pm            **Economic Development**  
Jonathan Morgan  
Associate Professor  
School of Government

5:00pm            **Adjourn**

**Wednesday, November 7<sup>th</sup>**

8:30am	<b>Revenue Forecasting</b> Dale J. Roenigk Director of NC Benchmarking Project School of Government
10:00am	Break
10:15am	<b>Resource Allocation</b> Bertha Johnson Budget Director City of Durham
12:00pm	<b>Lunch</b>
1:00pm	<b>Counties: Budgeting for Schools and Human Services</b> Kara Millonzi Professor School of Government
	<b>Municipalities: Budgeting for Enterprises</b> Jeff Hughes Director of Environmental Finance Center School of Government
2:45pm	<b>Break</b>
3:00pm	<b>Fund Balance</b> Sharon Edmundson Director of Fiscal Management Section Department of State Treasurer
5:00pm	<b>Adjourn</b>

**Thursday, November 8<sup>th</sup>**

8:30am            **Citizen Engagement**  
Whitney Afonso  
Assistant Professor  
School of Government

10:00am           **Break**

10:15am           **Capital Improvement Program**  
Renee Paschal  
County Manager  
Chatham County

12:00pm           **Lunch**

1:00pm            **Financial Condition Analysis**  
William C. Rivenbark  
Professor  
School of Government

Gregory S. Allison  
Senior Lecturer  
School of Government

3:00pm            **Break**

**Financial Condition Analysis**  
William C. Rivenbark  
Professor  
School of Government

Gregory S. Allison  
Senior Lecturer  
School of Government

5:00pm            **Adjourn**

**Friday, November 9<sup>th</sup>**

- |             |   |
|-------------|---|
| 8:30am      | <b>Budget Presentation</b><br>Eric Peterson<br>Manager<br>Town of Hillsborough                              |
| 10:00am     | Break   |
| 10:15am     | <b>Revenue-Neutral Property Tax Rate</b><br>Chris McLaughlin<br>Associate Professor<br>School of Government |
| 11:30       | Break   |
| 11:45       | <b>Budget Award</b><br>William C. Rivenbark<br>Professor<br>School of Government                            |
| 12:15-12:30 | <b>Course Evaluation &amp; Adjourn</b><br>Whitney Afonso<br>Assistant Professor<br>School of Government     |