CAPITAL BUDGETING AND INFRASTRUCTURE FINANCE NOVEMBER 15, 2019, 9:00 a.m. – 4:00 p.m. CHATHAM COUNTY AGRICULTURE AND CONFERENCE CENTER PITTSBORO, NC

8:30 a.m. Registration Desk Opens – Check in

9:00 a.m. Welcome and Introductions

9:05 a.m. Chatham's Story: The Value of Capital Planning

9:20 a.m. How to Successfully Prepare for Debt Financing

Valentina Gomez, Analyst

Southeastern Local Governments Ratings Team

Moody's Investors Service

Timothy Little

Director, US Public Finance

S & P Global Ratings

10:30 a.m. Break

10:45 a.m. Continuation: How to Successfully Prepare for Debt Financing

Michael Rinaldi, Senior Director, Public Finance

Manager Local Government Ratings – East & Midwest Regions

Fitch Ratings

11:15 a.m. Questions/Answers/Discussion

11:30 Icebreaker

12:00 Noon Lunch

12:30 p.m. Translating Your Finance Officer: An Overview of Capital Budgeting

2:00 p.m. Break

2:15 p.m. Making Dreams Reality: Funding Capital Projects

3:30 p.m. Break

3:45 p.m. Continuation: Overview of Funding

4:30 p.m. Questions, Wrap-up, Evaluation