



## 2019 Guardianship Proceedings for Appointed Counsel

January 24, 2019/ Chapel Hill, NC

*Co-sponsored by UNC School of Government  
& NC Office of Indigent Defense Services*

### AGENDA

|                   |                                                                                                                                                                                                                                                                                                                                               |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8:00 to 8:45 am   | Check-in                                                                                                                                                                                                                                                                                                                                      |
| 8:45 to 9:00 am   | Welcome and Program Overview<br><i>Austine Long, Program Attorney, UNC School of Government, Chapel Hill, NC</i>                                                                                                                                                                                                                              |
| 9:00 to 9:45 am   | <b>Adult Protective Services [45 min.]</b><br><i>Julia Petrasso, Attorney II, Pitt County Department of Social Services<br/>Greenville, NC</i>                                                                                                                                                                                                |
| 9:45 to 10:45 am  | <b>Identifying and Investigating an Elder Abuse Case [60 min.]</b><br><i>Timothy Heinle, Attorney, The Graham Nuckolls Conner Law Firm, PLLC<br/>Greenville, NC</i>                                                                                                                                                                           |
| 10:45 to 11:00 am | Break                                                                                                                                                                                                                                                                                                                                         |
| 11:00 to 12:00 am | <b>Uniform Adult Guardianship and Protective Jurisdiction Act [60 min.]</b><br><i>Meredith Smith, Assistant Professor, UNC School of Government<br/>Chapel Hill, NC</i>                                                                                                                                                                       |
| 12:00 to 1:00 pm  | Lunch ( <i>provided in building</i> )*                                                                                                                                                                                                                                                                                                        |
| 1:00 to 2:15 pm   | <b>Three Important Options: Interim and Limited Guardianship, and Mediation of Guardianship [75 min.]</b><br><i>Kate Mewhinney, Clinical Professor, Wake Forest University School of Law<br/>Winston-Salem, NC</i><br><i>David McLean, Attorney<br/>Greensboro, NC</i><br><i>Michelle C. Ball, Clerk of Superior Court<br/>Smithfield, NC</i> |
| 2:15 to 3:15 pm   | <b>Role of GAL Attorney in Guardianship Cases (Ethics) [60 min.]</b><br><i>Dori Dixon, Attorney, Schell Bray PLLC<br/>Chapel Hill, NC</i>                                                                                                                                                                                                     |
| 3:15 to 3:30 pm   | Break ( <i>light snack provided</i> )                                                                                                                                                                                                                                                                                                         |
| 3:30 to 4:30 pm   | <b>Working with Elderly Clients in Guardianship Cases [60 min.]</b><br><i>Margaret Drickamer, MD, UNC School of Medicine<br/>Chapel Hill, NC</i>                                                                                                                                                                                              |

**CLE Hours: 6.00** (Includes 1.0 hour of ethics/professional responsibility)

\*IDS employees may not claim reimbursement for lunch.