

Budgeting in Local Government
UNC School of Government
November 5-8, 2019
Room 2603

Tuesday, November 5th

10:00am **Local Government Budget & Fiscal Control Act**
William C. Rivenbark
Professor
School of Government

*Only for participants who have not attended *Introduction to Local Government Finance*

Tuesday, November 5th

12:00pm *Boxed Lunches Available in Atrium*

12:30pm **Welcome and Course Overview**
Whitney Afonso
Associate Professor
School of Government

12:45pm **Tax Efficiency & Equity**
Whitney Afonso
Associate Professor
School of Government

2:00pm **Break**

2:15pm **Performance Management**
William Rivenbark
Professor
School of Government

Tuesday, November 5 (continued)

3:30pm	Break
3:45pm	Economic Development Jonathan Morgan Associate Professor School of Government
5:00pm	Adjourn

Wednesday, November 6th

8:00am	<i>Breakfast in Atrium</i>
8:30am	Revenue Forecasting Dale J. Roenigk Director of NC Benchmarking Project School of Government
10:00am	Break
10:15am	Resource Allocation Bertha Johnson Budget Director City of Durham
12:00pm	<i>Lunch in SOG Dining Room</i>
1:00pm	Counties: Budgeting for Schools and Human Services Kara Millonzi Professor School of Government

Wednesday, November 6 (continued)

Municipalities: Budgeting for Enterprises

Shadi Eskaf

Senior Project Director, UNC Environmental Finance Center
School of Government

2:45pm

Break

3:00pm

Fund Balance

Sharon Edmundson

Director of Fiscal Management Section
Department of State Treasurer

5:00pm

Adjourn

Thursday, November 7th

8:00am

Breakfast in Atrium

8:30am

Citizen Engagement

Whitney Afonso

Associate Professor
School of Government

10:00am

Break

10:15am

Understanding the Role of Elected Officials

Patrice Roesler

Manager of Elected Official Programming
School of Government

11:30am

Lunch in SOG Dining Room

Thursday, November 7 (continued)

12:30pm **Capital Improvement Program**

Renee Paschal
County Manager
Chatham County

2:00pm Break

2:15pm **Financial Condition Analysis**

William C. Rivenbark
Professor
School of Government

Dale J. Roenigk
Director of NC Benchmarking Project
School of Government

3:30pm **Break**

Financial Condition Analysis

William C. Rivenbark
Professor
School of Government

Dale J. Roenigk
Director of NC Benchmarking Project
School of Government

5:00pm **Adjourn**

Friday, November 8th

8:00am *Breakfast in Atrium*

Friday, November 8 (continued)

8:30am	Budget Presentation Eric Peterson Manager Town of Hillsborough
10:00am	Break
10:15am	Revenue-Neutral Property Tax Rate Chris McLaughlin Associate Professor School of Government
11:30	Break
11:45	Budget Award William C. Rivenbark Professor School of Government
12:15-12:30	Course Evaluation & Adjourn Whitney Afonso Associate Professor School of Government
	Adjourn