

CAPITAL BUDGETING AND INFRASTRUCTURE FINANCE
NOVEMBER 15, 2019, 9:00 a.m.– 4:00 p.m.
CHATHAM COUNTY AGRICULTURE AND CONFERENCE CENTER
PITTSBORO, NC

8:30 a.m.	Registration Desk Opens – Check in
9:00 a.m.	The Value of Capital Planning: Chatham’s Story <ul style="list-style-type: none">• What is a CIP?• Understanding the Lingo
9:20 a.m.	How to Successfully Prepare for Debt Financing Valentina Gomez, Analyst Southeastern Local Governments Ratings Team Moody’s Investors Service Timothy Little Director, US Public Finance S & P Global Ratings Michael Rinaldi, Senior Director, Public Finance Manager Local Government Ratings – East & Midwest Regions Fitch Ratings
12:00 Noon	Lunch
12:45 p.m.	The Legal Framework for Capital Budgeting <ul style="list-style-type: none">• Link to Jurisdiction Goals• Establishing Financial Policies and Expenditure Plans• Setting Priorities• Managing the Process
2:00 p.m.	From Dreams to Reality: Capital Financing Methods <ul style="list-style-type: none">• General Obligation Bonds• Revenue Bonds• Special Obligation Bonds• Installment Purchases• Pay-as-you-go
3:00 p.m.	Break
3:15 p.m.	Best Practice Policies
4:00 p.m.	Evaluation