

UNC School of Government Intermediate Purchasing Seminar Introduction to Sakai

To help conserve fiscal and environmental resources, the School of Government uses the campus-wide course management system, Sakai, for all purchasing courses. Through this system we provide you with electronic versions of all class materials, agendas, rosters, and other course information, and notify you of important announcements.

You are welcome to bring laptops, tablets, or other similar devices to class to access course materials electronically. If you prefer to have paper copies with you in class, please print them out *prior* to arriving for the course.

Please carefully review the instructions below to enroll in the IPS Sakai course site and access course materials and other course information.

2 Ways to Create Your Guest Account in the IPS Sakai Site

1. If you have <u>never</u> used Sakai in an SOG course, use the instructions below:

One week prior to the course, you will receive 2 emails from <u>Sakai@groups.unc.edu</u>. The first provides instructions on creating your account and the second contains a link to the Sakai website to use when you log back in when revisiting the site (this second email simply contains a link to the Sakai site, which is <u>https://www.unc.edu/sakai/</u>). <u>Please check your email spam and junk folders to make sure these 2 important emails do not get caught in your local filter.</u>

To create your guest account in the IPS Sakai site, open the email that contains this subject line: <u>Subject line: Welcome to Sakai@UNC-Chapel Hill.</u>

In this email you will accept the invitation from <u>Jo Ann Brewer</u> to create your guest account in Sakai. You must complete the steps outlined in the email order to access the site. The email will look like the one below. Click on the "accept the invitation" link in the email to begin creating your guest account.



Fw: Welcome To Sakai @ UNC-Chapel Hill! JoAnn Brewer Sent: Wednesday, August 20, 2014 at 5:06 PM To: Hutchinson, Susan McNeill

On Wednesday, August 20, 2014 5:03 PM, "sakai@groups.unc.edu" <sakai@groups.unc.edu> wrote:

Susan Hutchinson (smbutch@sog.unc.edu) has invited you to join the Ecundations in Planning and Development Regulation site on Sakai @ UNC-Chapel Hill. Accept this invitation https://sakai.unc.edu/accountvalidator/faces/validate?tokenId=07ce50d7-39b7-43e4-9c78-f125e5c29fc

What is Sakai @ UNC-Chapel Hill?

Sakai @ UNC-Chapel Hill is the UNC Chapel Hill's web-based learning management system. It is home to many course sites, as well as a host of other sites including those used for administration, research and project groups, libraries and student societies. As a guest user, you have been invited to join a Sakai @ UNC-Chapel Hill site. On the site you will have rights to read content but you also may be able to create and/or edit content (depending on your assigned role).

What if I already have a Sakai @ UNC-Chapel Hill account?

If you have used Sakai @ UNC-Chapel Hill in the past then you already have a Sakai @ UNC-Chapel Hill account, in which case we strongly suggest that you accept the above invitation and then indicate which existing Sakai @ UNC-Chapel Hill account you wish to use to access this site. This will avoid you having multiple accounts, each with a different set of associated sites. If you do not choose to associate this site with an existing account, a new guest account will be created for you using this email address. In the future, login to Sakai @ UNC-Chapel Hill using the guest account username and its associated password.

Once you click on the "accept this invitation" link, you will then see a page that looks like this:

Welcome 1 You have been invited to jo	to Sakai @ UNC-Chapel Hill! in the following site(s) on Sakai @ UNC-Chapel Hill:
• SOG Inte	rmediate Purchasing Seminar
Onyen -or- UNC Guest ID Password	
	Login Guest Account
First Name	
Last Name	Brewer
Password Confirm password	Activate account
THE UNIVERSITY of North Carolina at Chapel Hill	

On this page you will see options for a UNC Account and a Guest Account. You will choose the **Guest Account** option. To complete your account setup, you must create a password. Choose a password that is easy to remember when you revisit the site (also, you will use this same account in future SOG Purchasing Courses). Activate your account by clicking on the "Activate account" tab.



Congratulations! You have now created your SOG Sakai account. You may now access the IPS Sakai site for further information about the course and course materials. For instructions on navigating he site, skip to the instructions below titled **Navigating the IPS Sakai Site and Accessing Course Materials.**

2. If you have <u>previously used</u> Sakai for an SOG course, use the instructions below:

One week prior to the course, you will receive an email from Sakai@UNC-Chapel Hill Site Notification. <u>Please check your email spam and junk folders</u> to make sure this important email does not get caught in your local filter.

Sakai @ UNC-Chapel Hill Site Notification	📄 Inbox x 🖶 🗖
sakai@groups.unc.edu	3:58 PM (1 minute ago) 📩 🖌 🔻
Dear Susan Hutchinson,	
You have been added to the follow SOG Intermediate Purchas By JoAnn Brewer Once you have your guest accour Chapel Hill:	wing Sakai @ UNC-Chapel Hill site: sing Seminar nt, you can log in to Sakai @ UNC-
 Open Sakai @ UNC-Chap Click the Login button. Type your guest account I Click on the site tab to go tabs in a row across the upper part of the screen.) 	el Hill: <u>https://sakai.unc.edu</u> ogin and password, and click Login. to the site. (You will see two or more

You will see an email that looks like the one below:

Since you already have a Sakai account from a previous SOG course (for example, if you took Basic Purchasing earlier this year), you do not have to create an account. You can go ahead and click on the Sakai link in the email to log in. You will then see a page that looks like the one below:



THE UNIVERSITY THORTH CAROLINA CHAPFE HILL	Onyen Login Non-Onyen L	ogin
Welcome to Sakai (D UNC	
General Home	Tackling the Sakai Gradebook	
Help Maintenance		
Training & Support		
Features	Electron and a second sec	
Faculty		
Students		
	Keeping track of student grades on paper not working out too well anymore?	
Linke	Check out the Sakai Gradebook, which allows you to:	
	Drop lowest scores	
Tutoriala	 View grades as a student or by section/group 	
Workshops	 Use the HPL grading scale Export grades out to a spreadsheet and back into Sakai 	
Workshops	 Get grades ready for ConnectCarolina with just a few clicks! 	
	See more details on our NEW Teaching & Learning Blog!	
Policies		
Accessibility		
Content	Thank you for your pationee	
Honor Code	mank you for your patience	
	We experienced issues with Sakai on Thursday, September 18, and appreciated everyone's patience during this time. Providing a stable environment for the UNC campus is of utmost importance to us, and current configurations are running at the last known good state.	

Click on "**Non-Onyen Login**" at the top right corner of the page. You will then see a page that looks like the one below:



Enter your user ID (this should be your email) and password in the **Non-onyen** login on the bottom half of the page. <u>If you have forgotten your</u> password from your last course, click on the following link to request a password reset: <u>https://sakai.unc.edu.ai.unc.edu/portal/site/resetpw</u>



Once you enter your password and click log in, you will then see a page that looks like the one below:



At the top of the page in the blue banner, you will see the IPS course listed as **"SOG Intermediate Purchasing."** Click on that course tab. You will then use the Navigating the IPS Sakai Site instructions in the next section to access the course information and materials.

Navigating the IPS Sakai site and Accessing Course Materials:

1. Access Sakai and Go to the IPS Home Page

When you log in to the Sakai site (following the instructions you received in the Sakai email described above), the webpage will look similar to this:

🗧 🇲 🔒 https:/	/sakai. unc.edu /portal/site/~nmills		⊽ C ⁴	8 - FTA Master /	Agreement	م	• 🕈	☆自
THE UNIVERSITY of NORTH CAROLINA of Chapel Hill	My Workspace V SOG CCDS V SOG Basic Purchasing V SOG Intermediate Purchasing V							8 Logo
	HPM422.971.FA13 V HPM422.971.FA13 HPM422.971.FA13							
Home 🏡	My Workspace: Message Of The Day 0	My Work	kspace: Ca	lendar				
nouncements 🗳	1 Options	Options						
Calendar 豆							4	Today
News 💴	Advanced HTML & CSS	September	, 2014 Mon	Tue	Wed	Thu	Fri	Sat
Resources 🔚		31	1	2	3	4	5	6
Wiki 🌽		7	8	9	10	11	12	13
Assessed .		14	15	23	17 24	18	19	20
Account 👝		28	29	30	1	2	3	4
Membership &	tech workshops							
Preferences 💮								
/orksite Setup 運	Did you attend the first two SkillfUL tech sessions on HTML and CSS or have a basic knowledge							
Profile at	on web editing? Check out this next SkillfUL tech workshop on advanced HTML & CSS							
Web Content 🔊	Tuesday, 9/23 Zem Rem							
Holp ()	UL 124							
Tielp 🌚	The House Undergraduate Library is hosting a series of free drop-in workshops on technology throughout the semester, so feel free to attend sessions that interest you. No registration required.							
	Click here for previous posts							



If there are more than one tab across the top of your page, choose the "SOG Intermediate Purchasing" tab. You will then see the IPS home page:



2. Navigate the IPS Course Site

To navigate the IPS course site, follow the instructions in the welcome message on the main page and click on the menu items on the left-hand side of the page to access the corresponding information.



3. Access and Save Course Materials

To access and save course materials:



- 1. Double check to see that the SOG IPS "tab" at the top of the page is selected.
- 2. On the left hand side of the page, choose "Course Materials" from the menu.
- 3. Click the link for a day of the course and then click the class session link to view the materials for that class.
- 4. All course materials are in PDF format; when you click on the document link, the PDF will open in a new tab/browser window; the tab for the Sakai site will remain in your browser.
- 5. You may then save this document to your computer to either print or view in class. You may also access course materials in class directly from the Sakai site (laptops and other similar devices are permissible in class).

Example: Steps 1 &	2:	Û	
THE UNIVERSITY of NORTH CAROLINA at CHAPEL HILL	My Workspace ✓ SOG CCDS ✓ SOG Basic Purchasing SOG In Integrity Working Group ✓ More Sites 🛠	ntermediate Purc 💙 CLGPO Committee 🗸 💧 Lu	ogout
Home 🏠	SOG Intermediate Purchasing: SOG Intermediate Purchasing 🧝	SOG Intermediate Purchasing: Recent Announcements	68 🚯
Pictures	0	Options	
Course Agenda (a) Course Materials (a) Student (a) Information	UNC SCHOOL OF GOVERNMENT	Announcements (viewing announcements from the last 10 days) There are currently no announcements at this location.	
About Our 🕘 Instructors	Intermediate Purchasing Seminar	SOG Intermediate Purchasing: Message Center Notifications	S @0
Student Roster 🥘	December 1-3, 2015		0
Local Government () Purchasing Website	Room 2601, Knapp-Sanders Building	New Messages none	
Announcements 🗳	Course Times: Tues. Dec 1st: 8:30-5:00		
Messages Ϙ	Wed, Dec 2nd: 9:00-5:00 Thurs, Dec 3rd: 9:00-3:30		
Resources 📄 Statistics 📊	Welcome to the 2015 Intermediate Purchasing Seminar Course Site! On this site you will find electronic versions of course		





Step 3:

THE UNIVERSITY of NORTH CAROLINA #) CHAPEL HILL	My Workspace V SOG CCDS V SOG Basic Purchasing V SOG Intermediate Purc V CLGPO Committee V	8 Logout
	Integrity Working Group 🖌 More Sites 💥	
Home 🏡	SOG Intermediate Purchasing: Course Materials	🖌 📾 🚱
2014 IPS Class 🗻 Pictures	Carl Up one level	
Course Agenda 🕘	Course Materials	
Course Materials		Show/hide descriptions
Student 💽 Information	To view course materials for each of the three days of the course, click on the links below.	
About Our 🥘 Instructors	To view the materials for each class, click on the link of the class session title	
Student Roster 🕘	Materials - Wed, Dec 2 To view the materials for each class, click on the link of the class session title.	
Local Government 🔊 Purchasing Website	Materials - Thurs, Dec 3	
Announcements 🗳	to view the materials for each class, click on the link of the class session title.	
Messages 🖵		
Resources 📄		

The University of North Carolina of Chapel Hill	My Workspace V SOG CCDS V SOG Basic Purchasing V SOG Intermediate Purc V CLGPO Committee V	8	Logout	
	Integrity Working Group 🖌 More Sites 💥			
Home 🏡	SOG Intermediate Purchasing: Course Materials	2	ශ 👔	
2014 IPS Class 🗻 Pictures	Vp one level			
Course Agenda 🕘	Materials - Tues, Dec 1			
Course Materials 👰		Show/hide descrip	tions	
Student 🔊	To view the materials for each class, click on the link of the class session title.			
About Our 🕘	Purchasing and Construction Contracting Law Recap 9:15am - 11:45am, Norma Houston			ļ
Student Roster	Contract Provisions: The Good, the Bad, and the Totally Unacceptable 12.30pm - 2.00pm, Beth Smerko			
Local Government 💽 Purchasing Website	Contract Management & Administration			
Announcements 🗳	2. Ispin - S. Ispin, Clins Payle			
Messages Ϙ	3:30pm - 5:00pm, Steven Graham			
Resources 📄				

Step 4:





<u>Returning to the IPS Sakai Site</u>: If you log out and want to access the course site again, simply do the following:

- 1. Go to https://www.unc.edu/sakai/
- 2. Click on "**non-onyen login**" in the right corner of the webpage
- 3. Log in with the same email address you used when you set up your account
- 4. Choose your course (SOG Intermediate Purchasing) at the top of the page.

Forget your password? No problem! Simply click on the following link to reset it: <u>https://sakai.unc.ed...ai.unc.edu/portal/site/resetpw</u>

We look forward to seeing you in Chapel Hill!