

## NC Finance Officers' 2018 Spring Conference Tentative Agenda

### Wednesday, February 28, 2018

- 12:00pm Check-in / On-site Registration  
1:00pm Welcome  
1:15pm **Ethics**  
*NCACPA Approved Speaker*  
3:00pm Dessert Break  
3:30pm **Borrowing Money: Timelines & Managing Relationships  
with Rating Agencies**  
*Jeremy Carter, DEC Associates, Inc.*  
*Evette Case or Michael Rinaldi, Fitch Ratings*  
*Tiphany Lee-Allen, Moody's Investors Service*  
*Emily Lucas, Wake County*  
*Jeff McCauley, Greenville Utilities*  
4:45pm Conclude for day  
5:00pm President's Reception

### Thursday, March 1, 2018

- 7:30am Black Caucus Breakfast  
8:00am General Breakfast  
9:00am **Internal Controls for Fraud Prevention: An Overview of  
Finance Laws, Practices, and Pitfalls**  
*Eddie Burke, Cherry Bekaert*  
*Nancy Emslie, Town of Morrisville*  
*Rochelle Friend, Elliot Davis*  
*Martin Petherbridge, City of Raleigh*  
10:30am Break  
11:00am **Using New Technologies in the Finance Office**  
*Shannon Tufts, UNC-CH School of Government*  
12:00pm **Business Meeting**  
12:30pm Lunch  
*Presentation of New and Renewal Certificates*  
2:00pm **Mindfulness**  
*Kara Millonzi, UNC-CH School of Government*  
3:00pm Break

3:30pm **Best Practices in Software Selection and Business Process Improvement**

*Mike Mucha, GFOA Deputy Executive Director*

4:30pm Conclude for Day

4:45pm Reception

**Friday, March 2, 2018**

8:00am General Breakfast

9:00am **Treasurer Remarks**

*Treasurer Folwell, NC Dept. of State Treasurer*

9:30am Break

9:45am **LGC/GASB Update**

*Greg Gaskins, NC Dept. of State Treasurer*

*Sharon Edmundson, NC Dept. of State Treasurer*

*Greg Allison, UNC-CH School of Government*

11:15am Break

11:30am **Legislative Update**

*Chris Nida, NCLM*

*Staff Member, NCACC*

12:15pm Conference concludes