

NC Finance Officers' 2018 Spring Conference Tentative Agenda

Wednesday, February 28, 2018

- 12:00pm Check-in / On-site Registration
1:00pm Welcome
1:15pm **Ethics**
Hunter Cook, President, NC State Board of CPA Examiners
3:00pm Dessert Break
3:30pm **Borrowing Money: Timelines & Managing Relationships
with Rating Agencies**
Moderator:
Chad Cowan, Hilltop Securities
Panel:
Jeremy Carter, DEC Associates, Inc.
Evette Caze, Fitch Ratings
Tiphany Lee-Allen, Moody's Investors Service
Emily Lucas, Wake County
Jeff McCauley, Greenville Utilities
4:45pm Conclude for day
5:00pm President's Reception

Thursday, March 1, 2018

- 7:30am Black Caucus Breakfast
8:00am General Breakfast
9:00am **Internal Controls for Fraud Prevention: An Overview of
Finance Laws, Practices, and Pitfalls**
Eddie Burke, Cherry Bekaert
Nancy Emslie, Town of Morrisville
Rochelle Friend, Elliot Davis
Tonya Frye, Gaston County
Martin Petherbridge, City of Raleigh
10:30am Break
11:00am **Using New Technologies in the Finance Office**
Shannon Tufts, UNC-CH School of Government
12:00pm **Business Meeting**
12:30pm Lunch
Presentation of New and Renewal Certificates

2:00pm **Mindfulness**
Gabriel Pappalardo, Alliance Source Group

3:00pm Break

3:30pm **Best Practices in Software Selection and Business Process Improvement**
Mike Mucha, GFOA Deputy Executive Director

4:30pm Conclude for Day

4:45pm Reception

Friday, March 2, 2018

8:00am General Breakfast

9:00am **Treasurer Remarks**
Treasurer Folwell, NC Dept. of State Treasurer

9:30am Break

9:45am **LGC/GASB Update**
Greg Gaskins, NC Dept. of State Treasurer
Sharon Edmundson, NC Dept. of State Treasurer
Greg Allison, UNC-CH School of Government

11:15am Break

11:30am **Legislative Update**
Chris Nida, NCLM
Amber Harris, NCACC

12:15pm Conference concludes