UNC School of Government Environmental Finance Center
2020 Water and Wastewater Finance Workshop: Managing for the Future
The School of Government, Chapel Hill, NC
March 2020

Preliminary agenda. Subject to change.

Monday, March 2nd

9:00 am  Registration Check-In (Room 2401, second floor)
Continental Breakfast

9:30  Welcome and Introduction / Finance Overview
Shadi Eskaf, Senior Project Director, Environmental Finance Center, School of Government

10:15  Break

10:30  State/Federal Legislation and Policy Impacting the Future
Changing policies that may influence funding needs and funding approaches.
Shadi Eskaf and invite speaker(s)

12:00 pm  Lunch

1:00  Financial Governance Structures of the Future
Regionalization and emerging institutional, governance and financing models.
Erin Riggs, Senior Project Director, Environmental Finance Center, School of Government

2:30  Break

2:45  The Future of Rate and Fee Setting
Update on all things rates and financial capacity. Preview of NC Rates and Finance Dashboard.
Austin Thompson, Project Director, Environmental Finance Center, School of Government
Evan Kirk, Project Director, Environmental Finance Center, School of Government

4:00  Wrap Up
4:15  Adjourn
Tuesday, March 3rd

8:30 am  Continental Breakfast (outside room 2401)

9:00  Special Topic TBD (potential subjects: affordability, reserves, debt, self-assessment, etc.)

10:30  Break

10:45  Financial Planning for the Future  
Planning policies, tools, and approaches that help prevent unwanted future surprises.  
*Shadi Eskaf, Senior Project Director, Environmental Finance Center, School of Government*

12:00 pm  Lunch

1:00  Finding the Money in the Future! Capital Finance Programs and Options  
Capital funding approaches and public programs that provide capital for future needs.  
*Invited speakers*

3:00  Wrap up and adjourn

10.0 Continuing Education Hours  
Individuals seeking PDH credit should submit this agenda and license # to NC BELS  
Water Treatment Operators and Water Pollution Control Operators should sign a course attendance roster at the conclusion of the course.